Interagency Smokejumper Aircraft Evaluation Process



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Acronyms

AGL – Above Ground Level ATD – Anthropomorphic Test Device BLM - Bureau of Land Management **CG** – Center of Gravity EMT – Emergency Medical Technician FAA – Federal Aviation Administration **FPM** – Feet Per Minute **FS** – Forest Service FSDO – Flight Standards District Office **FSH** – Forest Service Handbook FSM - Forest Service Manual ICAO – International Civil Aviation Organization **IFR** – Instrument Flight Rules ISA – International Standard Atmosphere ISMOG – Interagency Smokejumper Operations Guide ISPOG – Interagency Smokejumper Pilots Operations Guide KCAS - Knots-Calibrated Air Speed KIAS - Knots-Indicated Air Speed MSL – Mean Sea Level NIAC - National Interagency Aviation Committee NTDP - National Technology and Development Program NWCG - National Wildfire Coordinating Group **OAS** – Office of Aviation Services PAO - Project Air Officer PMA – Parts Manufacturing Approval RASM - Regional Aviation Safety Manager **RPM** – Revolutions Per Minute **SAS** – Stability Augmentation System SASES - Smokejumper Aircraft Screening Evaluation Subcommittee **SME** – Subject Matter Expert **STC** – Supplemental Type Certificate TC – Type Certificate **USDA** – United States Department of Agriculture USDI – United States Department of the Interior VFR - Visual Flight Rules

VMC – Velocity Minimum Control

VS1 – Velocity Stall in One Specified Configuration

VXSE - Velocity Best Angle of Climb, Single Engine

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Review and Approval

This process document was created and is maintained by the Smokejumper Aircraft Screening and Evaluation Subcommittee (SASES). Prepared by On Course Safety, LLC at the request of the SASES Chair, it was reviewed by the following SASES members and advisors:

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This document is recommended as working process by the SASES Chair as follows:

S Roger Staats	1/25/2017
Roger Staats, National Smokejumper Program Manager	Date
SASES Chair	

The Smokejumper Aircraft Evaluation Process is a "working process" and will be forwarded to the National Wildfire Coordinating Group (NWCG) National Interagency Aviation Committee 18 (NIAC) Chair prior to an aircraft evaluation.

Revisions

This document is maintained by the Smokejumper Aircraft Screening and Evaluation Subcommittee (SASES). As needed, recommendations for revisions may be submitted by smokejumping or aviation groups or by individuals. Revisions of this document must be approved and accomplished by SASES.

Revision Log

The following chart tracks revisions and amendments made to the Interagency Smokejumper Aircraft Evaluation Process. This chart may also serve as a place where users can track their own suggestions or recommendations for future updates.

Tracking No.	Section No.	Revision/Amendment Summary	Date

Revision Request Form

Please use the following form to submit revision requests for the Interagency Smokejumper Aircraft Evaluation Process to the Smokejumper Aircraft Screening and Evaluation Subcommittee (SASES) Chair.

INTERAGENCY SMOKEJUMPER AIRCRAFT EVALUATION PROCESS

REVISION REQUEST FORM

Section	Section Description	Page
Original Text i	n Question:	
Description of	Dueneed Devision.	
Description of	Proposed Revision:	

Please attach additional details, supporting documentation, recommendations, and/or comments.

Change Requested By:	Change Approved By SASES:
Name:	□ Yes
Title:	□ No
Agency/Region:	
Date:	Date:

1 Introduction

The USDA Forest Service (FS), the USDI Bureau of Land Management (BLM), and the USDI Office of Aviation Services (OAS) maintain a List of Approved Smokejumper Aircraft. For an aircraft to be placed on the approved list, it must successfully demonstrate suitability for smokejumping. Complete information necessary to determine an aircraft's suitability for smokejumping is obtained by conducting an aircraft evaluation.

The criteria for an approved smokejumper aircraft were developed and are maintained by the Smokejumper Aircraft Screening and Evaluation Subcommittee (SASES). SASES membership includes smokejumping and aviation representatives from the FS, BLM, and OAS.

A Smokejumper Aircraft Evaluation may be called for when fire management planning has identified a need for an aircraft of a certain size, airspeed or configuration, and an aircraft meeting the identified requirements is not available on the approved list. Or, an evaluation may be called for if a new aircraft model appears on the market which seems likely to provide favorable, and needed, cost competition. Another reason for an evaluation would be if too few approved aircraft were available to meet firefighting needs.

Evaluation of a candidate smokejumper aircraft is initiated by a sponsor, usually an agency with a smokejumper program (FS or BLM). When the FS or BLM fund an evaluation, the funding should cover all costs associated with the main Smokejumper Aircraft Evaluation structure. At the time of funding, it must be determined by the agency funding the evaluation if funding will cover miscellaneous support personnel's wages and travel expenses or if it is the expectation that all smokejumper units will be required to cover these expenses for their participants. Funding structure and expectations should be clear and based on a formal agreement.

1.1 Objectives

The objectives of this document are to:

- 1. Document the process for conducting a Smokejumper Aircraft Evaluation.
- 2. Explain the rationale for various technical requirements for smokejumper aircraft.
- 3. Serve as an Evaluation Plan for personnel tasked to accomplish a Smokejumper Aircraft Evaluation.

1.2 Evaluation Process

The steps for completing a Smokejumper Aircraft Evaluation are as follows:

- 1. The sponsoring agency prepares a preliminary report on the candidate smokejumper aircraft and forwards this report to SASES.
- 2. SASES reviews the sponsor's preliminary report and recommends by memo to NIAC technical acceptance or rejection of the sponsor's proposal. NIAC may accept, return for clarification, or reject SASES's recommendation.

- 3. NIAC makes a recommendation to the member agencies for their use.
- 4. Pending the availability of funding to accomplish the evaluation, an Evaluation Director is appointed by the sponsoring agency and Flight Performance and Functional Evaluations are accomplished according to the Interagency Smokejumper Aircraft Evaluation Process.
- 5. If the aircraft successfully meets all evaluation criteria and requirements in the Flight Performance and Functional Evaluations (see Sections 4 and 5 of this document), needed accessories (static-line anchor cables, jump steps, etc.) are designed and fabricated.
- 6. If the agency does not own the aircraft being evaluated, the sponsoring agency arranges to contract the candidate aircraft for a Field Evaluation.
- 7. A Field Evaluation is performed (see Section 6 of this document). If the aircraft performs the smokejumper mission safely, efficiently and with no issues, the sponsoring agency begins the process to obtain Federal Aviation Administration (FAA) Supplemental Type Certificates (STCs) for the static-line anchor cables, if applicable.
- 8. The Evaluation Director then submits a complete package of all staff work documenting that the candidate aircraft has met all the requirements for an approved smokejumper aircraft. SASES reviews this package. If the package is complete and acceptable, SASES recommends to management that the aircraft be added to the List of Approved Smokejumper Aircraft.

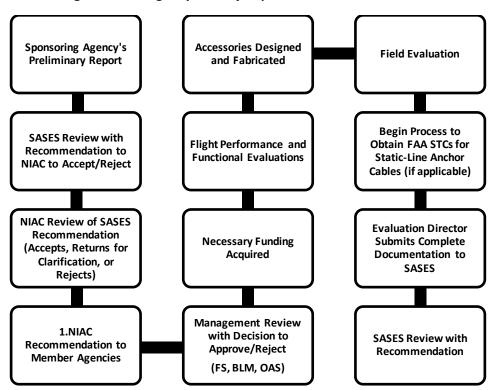


Figure 1: Interagency Smokejumper Aircraft Evaluation Process

1.3 Evaluation Structure

A Smokejumper Aircraft Evaluation is structured to identify flight performance characteristics, safe deployment of standard smokejumping parachutes, special accessories needed, and procedures to allow safe smokejumping. A complete evaluation consists of the following evaluations, design work, and reports:

- 1. Pre-evaluation identification, design, fabrication, and installation of temporary smokejumping accessories, and special exterior camera mounts, needed to accomplish the evaluation.
- 2. Flight Performance Evaluation and Functional Evaluation; development of preliminary operational guidelines for a Field Evaluation.
- 3. Design, drawing, fabrication, and installation of prototype smokejumping accessories for the Field Evaluation.
- 4. Field Evaluation.
- 5. Final accessories refinement, pull-test, drawings of accessories, and FAA STC of anchor cable designs.
- 6. Preparation of the Final Evaluation Package to document the evaluation.

A complete Smokejumper Aircraft Evaluation takes place over an extended time and portions of the evaluation may occur in different locations. However, all steps of the evaluation must take place with coordination and leadership provided by an Evaluation Director.

1.4 Air Operations and Smokejumper Safety

Procedures, equipment, and qualifications of smokejumpers, cargo droppers, spotters, pilots, and other personnel participating in the flight and airdrop portions of the evaluation will conform to requirements of FSM 5700, FSH 5709.16, Interagency Smokejumper Pilots Operations Guide (ISPOG), Interagency Smokejumper Operations Guide (ISMOG), and the National Smokejumper Training Guide.

Where exceptions to standard procedures are required, approval will be obtained at the appropriate organizational level(s), appropriate risk assessment(s) will be completed, and specific safety procedures will be covered in detail during evaluation briefings.

Responsibility for flight and airdrop safety rests with the Evaluation Director and is also an inherent responsibility of all members of the evaluation organization. Proper safety procedures and communications procedures are inherent in the structure of a Smokejumper Aircraft Evaluation.

1.5 Evaluation Staff

See Section 8 of this document for organization charts for evaluation staffing.

A successful Smokejumper Aircraft Evaluation depends on the participation of aviation

managers, working smokejumper aircraft pilots, and smokejumpers from the FS and BLM. Accomplishing an evaluation also depends heavily on design engineering, drafting, machine shop fabrication capabilities, professional photography, and knowledge of test and evaluation procedures.

For many evaluation team members, participation during the 3- to 5-day Flight Performance Evaluation and Functional Evaluation is the only commitment of work time required. However, for the Evaluation Director and the Accessories Design Team, a significant commitment spanning one or more years is required to oversee and complete all aspects of the evaluation.

While SASES was created to oversee and conduct smokejumper aircraft evaluations, NTDP has played a crucial role in the process since the mid-1970's. NTDP maintains a staff experienced in conducting tests and evaluations. Also, NTDP maintains an appropriate staff for the photography, engineering, and drafting needed for accessories design.

Additionally, each agency (FS and BLM) has policy requirements for the modification and maintenance of their owned and contracted aircraft; airworthiness and engineering SMEs are part of the development team to ensure these agency requirements are met.

Since the mid-1970's, NTDP Evaluation Directors have assigned responsibility for conducting the Flight Performance Evaluation to an aeronautical engineer or professional aviator from the FS or BLM. While it is desirable to have an aeronautical engineer involved, the Flight Performance Evaluation does not require flight maneuvers outside those allowed by the aircraft flight manual. For this reason, an aeronautical engineer is not absolutely required unless required by the FAA certification plan for the STC being developed. When possible, both a professional aviator and an aeronautical engineer should be involved in the Flight Performance Evaluation.

Evaluation team members are selected by the sponsoring agency and submitted to SASES. Standard duties and responsibilities of the evaluation team members are outlined below. Additional duties and responsibilities specific to an evaluation will be covered in briefings as required.

1.5.1 Smokejumper Aircraft Screening and Evaluation Subcommittee (SASES)

SASES is responsible for:

- 1. Receiving, reviewing, and evaluating the technical merit of reports received from sponsor agencies.
- 2. Recommending approval or rejection of aircraft evaluation proposals to NIAC. It is up to each member agency of NIAC to adopt or reject the recommendations.
- 3. Forwarding the Sponsor Agency Preliminary Report and other pertinent information to the appointed Evaluation Director when an aircraft evaluation has been approved.
- 4. Reviewing the final documentation package on completion of an aircraft evaluation, and recommending to the Director of Fire and Aviation Management and Director of the Office of Aviation Services whether to accept or reject the aircraft for inclusion on the

List of Approved Smokejumper Aircraft.

1.5.2 Sponsor Agency

The sponsor of a candidate smokejumper aircraft is usually an agency with a smokejumper program (FS or BLM). The sponsoring agency is responsible for preparing a report as described in Section 2 of this document and providing this report to the SASES Chair. SASES's annual meeting is generally in the fall; the preliminary report should be submitted to SASES in advance of this meeting to allow time for members to review the report. The sponsoring agency should be prepared to contract a candidate aircraft for the Field Evaluation if the aircraft is not agency owned.

1.5.3 Evaluation Director

The Evaluation Director is appointed by the sponsoring agency and has overall responsibility for conducting the evaluation, including planning, coordinating, scheduling, logistics, and preparation of required reports. The Evaluation Director is responsible for ensuring that each evaluation activity is staffed with appropriate personnel. The Evaluation Director has final authority to modify, extend, or terminate all evaluation activities.

1.5.4 Smokejumper Base Manager's Liaison

The Smokejumper Base Manager's liaison is appointed by the manager of the smokejumper base chosen to support the evaluation. This position gives the Evaluation Director a contact point for coordinating evaluation support with the host agency.

1.5.5 Safety Officer

The Safety Officer is appointed by the sponsoring agency. Responsibilities include analyzing and bringing to the attention of the Evaluation Director any circumstance or aspect of the evaluation that requires special attention to reduce potential risks and hazards. The Safety Officer will have no additional role or responsibility in the evaluation except that of Safety Officer. This position should be filled by a Regional Aviation Safety Manager (RASM) or someone with similar qualifications.

1.5.6 Evaluation Technical Writer

This position assists the Evaluation Director in collecting and organizing notes, photos, and data accumulated during the evaluation.

1.5.7 Project Air Officer (PAO)

The PAO is appointed by the sponsoring agency and will typically be a senior pilot or aviation manager in the host agency. Responsibilities include:

- 1. Assigning qualified agency and/or contract pilots to fly evaluation flights.
- 2. Verifying qualifications of agency and/or contract pilots assigned to the evaluation (in coordination with the Branch Chief, Pilot Standardization).

- 3. Ensuring that pilots are properly equipped with protective clothing and equipment for evaluation flights.
- 4. Ensuring that pilots are briefed before the evaluation and as needed before each flight. Briefing topics must include air safety, air-to-air and air-to-ground communications, formation flying techniques, and procedures.
- 5. Monitoring air safety through all evaluation flights. The PAO has the authority to stop any evaluation flight if any safety concerns arise.
- 6. Ensuring that all airworthiness, STC, FAA Form 337, and/or additional special requirements are in order.

1.5.8 Pilots

Pilots are responsible for flying aircraft in accordance with established agency policies and the evaluation plan. Pilots have final authority in flight safety matters aboard the aircraft. Pilot duties include:

- 1. Attending briefings and debriefings.
- 2. Complying with all standard procedures and requirements for designated flights as well as any special evaluation requirements.
- 3. Aircraft communications.
- 4. Verifying weight and balance data provided by the Loadmaster.

1.6 Flight Performance Evaluation Staff

1.6.1 Flight Performance Evaluation Conductor

The Flight Performance Evaluation Conductor is appointed by the sponsoring agency and has overall responsibility for organizing and conducting the Flight Performance Evaluation. Duties include:

- 1. Serving as a liaison with the aircraft manufacturer for aircraft performance and technical data.
- 2. Providing technical advice on aircraft operation and performance.
- 3. Preparing load schedule and calculating weight and balance data for the Flight Performance Evaluation.
- 4. Conducting the prescribed Flight Performance Evaluation flights and recording data.
- 5. Providing the Functional Evaluation Conductor with information regarding recommended drop speeds and flap settings after the Flight Performance Evaluation flight and before the Functional Evaluation.

The Flight Performance Evaluation Conductor has the authority and responsibility to

terminate the prescribed Flight Performance Evaluation flight(s) before completion for reasons concerning flight safety.

1.6.2 Flight Performance Evaluation Assistant (s)

Flight Performance Evaluation Assistant(s) are appointed as needed by the sponsoring agency. These individuals assist the Flight Performance Evaluation Conductor in reading and recording data during the Flight Performance Evaluation flight(s).

1.6.3 Flight Performance Evaluation Loadmaster

The Flight Performance Evaluation Loadmaster is appointed by the sponsoring agency. As instructed by the Flight Performance Evaluation Conductor, the Loadmaster prepares ballast load bundles, positions them on the evaluation aircraft, and restrains the loads using standard procedures. The Loadmaster will ensure that the Flight Performance Evaluation Conductor and the evaluation aircraft pilot review weight and balance data before flights.

1.7 Accessories Design Team Staff

1.7.1 Accessories Design Team Leader

Typically, the Accessories Design Team Leader is a mechanical or aeronautical engineer. This individual must work closely with the Functional Evaluation Conductor to ensure that accessories meet operational needs. The team leader's responsibilities begin before the Functional Evaluation takes place and extend beyond the Field Evaluation. Specific duties and responsibilities are listed below:

- 1. Before the Functional Evaluation, ensuring that adequate smokejumping accessories are constructed and installed in the aircraft which will permit safe accomplishment of the air drop portions of the Functional Evaluation. Also, provisions for externally mounting cameras needed for the Functional Evaluation must be developed.
- 2. During the Functional Evaluation, working with the Functional Evaluation Conductor to ensure that accessories compatible with operational procedures identified during the Functional Evaluation can be designed.
- 3. Working with the sponsoring agency's airworthiness and engineering SMEs to ensure designs meet their policy standards for the modification and maintenance of owned and contracted aircraft.
- 4. Before the Field Evaluation, ensuring that accessories are designed and fabricated, that an engineering structural analysis is completed, and that drawings are prepared.
- 5. After the Field Evaluation, ensuring that designs are modified and finalized as appropriate and that any work needed to obtain FAA STCs is completed by the sponsoring agency.
- 6. Responsible for providing final drawings of all smokejumper accessories for the aircraft.
- 7. Through all stages of this work, ensuring that the design and configuration of

accessories conform to established technical and operational standards, and that designs are professionally engineered to pass strength tests when required.

1.7.2 Accessories Drafting Technician

Duties and responsibilities of the Accessories Drafting Technician include:

- 1. Assisting the Accessories Design Team Leader by ensuring that adequate measurements and photographs of the aircraft structure are obtained to permit preliminary and final accessories drawings.
- 2. Producing the preliminary and final drawings of required smokejumping accessories, as assigned.

1.7.3 Accessories Photographer

The Accessories Photographer is responsible for providing all photographs of aircraft configuration and structure as requested by the Accessories Design Team Leader and the Accessories Drafting Technician.

1.7.4 Smokejumper Accessories Operational Expert

This position provides the Accessories Design Team Leader with information regarding operational compatibility of aircraft accessories with standard smokejumper procedures.

1.7.5 Smokejumper Pilot Representative for Accessories

This pilot provides the Accessories Design Team Leader information regarding the compatibility of aircraft accessories with flight safety.

1.7.6 Static-Line Anchor Pull-Test Conductor

This person conducts anchor pull-tests to demonstrate that they meet SASES strength requirements. Also, when an FAA STC is obtained, a pull-test is required. It is desirable for the Pull-Test Conductor to be the engineer who designed the anchor system. The Pull-Test Conductor is responsible to prepare a separate plan for the pull-test. This person has authority and responsibility to terminate a pull-test because of concerns regarding personal safety or possible damage to an aircraft.

1.8 Functional Evaluation Staff

1.8.1 Functional Evaluation Conductor

This position is responsible for conducting the work sessions and evaluation flights prescribed for the Functional Evaluation. The Functional Evaluation Conductor has authority to stop or postpone any phase of the evaluation for safety reasons. Specific duties include:

1. Determining that it is safe to conduct airdrops using standard smokejumper cargo and personnel parachutes before conducting any airdrops.

- 2. Obtaining information from the Flight Performance Evaluation Conductor regarding airspeeds and flap settings for Functional Evaluation flights and obtaining information regarding weight and balance of the functional evaluation loads.
- 3. When appropriate, coordinating with the Accessories Design Team Leader to refine or design new accessories.
- 4. Briefing evaluation jumpers, cargo droppers, pilots, drop zone personnel, photographers, loadmaster, spotter, and other personnel at the beginning of the evaluation and as needed before each flight.
- 5. Ensuring that all FAA notifications required by FAR Part 105 have been obtained before air drops.
- 6. Evaluating weather conditions that may postpone evaluation flights.
- 7. Ensuring that required procedures, schedules, and communications are followed.
- 8. Determining, with the help of other evaluation team personnel, the proper procedures for spotting, exiting the aircraft, cargo dropping, and emergency exits.
- 9. Conducting debriefing and critique sessions after each evaluation flight to resolve problems and questions.
- 10. Maintaining a list of unresolved questions that need to be addressed and conducting an evaluation team meeting to resolve these questions before the functional evaluation is completed.
- 11. Ensuring that all required documentation is complete.

1.8.2 Functional Evaluation Photographer

Responsibilities include:

- 1. Providing photo and video coverage required in the Functional Evaluation.
- 2. Advising the Evaluation Conductor of support requirements needed to accomplish the photographic mission.
- 3. Having photos processed and video edited as needed to meet schedules and deadlines.
- 4. Providing projectors for work sessions.
- 5. Attending briefings and advising participants of special photographic needs and considerations.
- 6. Advising the Evaluation Conductor of special problems in obtaining good photographic coverage once the evaluation begins.

1.8.3 Functional Evaluation Drop Zone Manager

Responsibilities include:

- 1. Procuring and preparing standard drop zone equipment, including marker panels, radio, retrieval equipment, and other equipment needed for the drop zone.
- 2. Procuring a standard EMT kit and litter for the drop zone. Arranging for a drop zone EMT and for evacuation in case of injury.
- 3. Monitoring the drop aircraft radio frequency during all drops.
- 4. Providing transportation to and from the drop zone for evaluation personnel and observers.
- 5. Retrieving and returning cargo to the Loadmaster after evaluation flights.
- 6. Supervising drop zone personnel assigned to retrieve cargo. Providing tree climbing equipment, if needed.

1.8.4 Functional Evaluation Loadmaster

Loadmaster responsibilities include:

- 1. Preparing all cargo to be placed on the aircraft for each flight.
- 2. Weighing, loading, and restraining all cargo for each flight in accordance with standard procedures and aircraft restrictions.
- 3. As necessary, calculating the weight and balance of each load for review by the pilot and Functional Evaluation Conductor.
- 4. Supervising personnel assigned to help rig cargo bundles and load aircraft.
- 5. Ensuring compliance with other standard policies and procedures related to loadmaster responsibilities not covered in this document.

1.8.5 Functional Evaluation Spotter(s)

Duties and responsibilities of spotter(s) include:

- 1. Performing a pre-jump safety check of all jumpers.
- 2. Inspecting the drop aircraft for proper loading and correct installation of the static-line anchor.
- 3. Filling out a work session form for each flight (see Section 9 of this document for work session form templates), noting any problems, and providing copies of drop manifests to the Evaluation Conductor at the end of the evaluation.
- 4. Attending briefings for each evaluation flight.
- 5. Assisting the Loadmaster with proper loading of cargo and jumpers.
- 6. Dropping cargo and jumpers according to load manifests and instructions from the Functional Evaluation Conductor.

7. Complying with other standard policies and procedures related to spotting that are not covered in this document. The spotter has the authority to immediately stop or postpone jumping or cargo dropping for reasons related to the safety of the airdrop.

1.8.6 Functional Evaluation Smokejumpers

Responsibilities of the smokejumpers include:

- 1. Following procedures described by the Functional Evaluation Conductor for each jump and following standard smokejumper safety procedures and/or procedures specified as special safety concerns in the Evaluation Plan.
- 2. Pointing out operational or safety problems with procedures or equipment during the evaluation.
- 3. As requested, attending briefings, debriefings, and photo review sessions.
- 4. Complying with standard policies and procedures related to smokejumping that are not covered in this document.

Note: Jumpers shall be experienced personnel. When possible, the same jumpers shall be used throughout the evaluation so that comparative feedback can be obtained.

1.8.7 Functional Evaluation Smokejumper Operational Expert(s)

The Smokejumper Operational Expert(s) are responsible for providing the Functional Evaluation Conductor with input regarding optimum smokejumper procedures for the evaluation aircraft. Also, these individuals may be assigned to help document the evaluation.

1.8.8 Functional Evaluation Smokejumper Pilot Representative

The Smokejumper Pilot Representative provides the Functional Evaluation Conductor with information about the flight safety implications of smokejumper procedures developed during the evaluation.

1.9 Field Evaluation Staff

1.9.1 Field Evaluation Conductor

The Smokejumper Base Manager who operates an evaluation aircraft during its first season of operational use is the Field Evaluation Conductor. The Evaluation Director will provide the Field Evaluation Conductor with written preliminary Operational Guidelines. The Field Evaluation Conductor is responsible for refining and modifying those guidelines as he/she gains experience operating the aircraft. At the conclusion of the Field Evaluation, the Field Evaluation Conductor shall provide the Evaluation Director with a report as outlined in this document.

1.10 Evaluation Time Frames (Expected)

While time requirements may vary with each candidate aircraft, the complete process of evaluating and approving an aircraft for smokejumping can generally be expected to take two years or more. The following are normal expected time requirements:

Action/Product	Normal Time Requirements
Sponsor Agency Preliminary Report.	This report must be prepared and distributed to
	SASES members before the annual SASES
	meeting. SASES normally meets in the fall.
SASES Review of Sponsor Agency Preliminary	SASES should approve or reject a proposed
Report.	evaluation at their meeting.
FS WO F&AM, BLM, and OAS Review, Approval,	Three months; however, approved proposals may
or Rejection, of a SASES Recommendation	be delayed one or more years due to funding
Regarding a Proposed Aircraft Evaluation.	restrictions.
Preparation of Evaluation Schedules and	One month.
Evaluation Planning.	
Preliminary Design, Fabrication, and Installation	Four months.
of Accessories Before the Flight Performance	
Evaluation and Functional Evaluation.	
Flight Performance Evaluation and Functional	Five days.
Evaluation.	
Draft Preliminary Operational Guidelines and	Four or more months.
Design, Draw, Fabricate, and Install Prototype	
Accessories.	
Field Evaluations.	Four months.
Final Accessories Drawings, Static-Line Anchor	Six or more months.
Pull-Test, obtain FAA STCs as needed, and	
compile final evaluation documentation.	
SASES, FS, BLM, and OAS Management Review of	Three months.
Final Report. Final Approval of the candidate	
aircraft as an approved smokejumper aircraft.	

Table 1: Expected Smokejumper Aircraft Evaluation Time Frames

1.11 Evaluation Costs

Costs of a Smokejumper Aircraft Evaluation, including flight time, design, fabrication, and FAA STC of accessories can be expensive. A cost estimate for the evaluation should be prepared and included in the Sponsor Agency Preliminary Report.

2 Sponsor Agency's Preliminary Investigation

2.1 Introduction

Any agency desiring to sponsor a new airplane for evaluation must conduct a preliminary investigation to determine whether the candidate aircraft is likely to be suitable and available. They must also have the funding budgeted to do so. If the sponsor considers prospects to be good, a report of investigation findings will be prepared and forwarded to the SASES Chair. If SASES recommends an evaluation, and if NIAC concurs, the SASES Chair will begin the process to coordinate agency assignment of the evaluation team. Once the team is assigned, the SASES Chair will deliver the Sponsor Agency Preliminary Report to the appointed Evaluation Director.

2.2 Objectives

Conducting a formal Smokejumper Aircraft Evaluation and designing special accessories for smokejumping is an expensive and time-consuming exercise. Before management is asked to authorize a formal evaluation, the aircraft's sponsor needs to conduct a very thorough preliminary investigation to determine that the candidate aircraft has a high potential to be a successful smokejumper aircraft.

Much of this investigation can be accomplished by referring to the aircraft flight manual. Conversations with operators and the aircraft's manufacturer can also be helpful. Physical inspection of an actual aircraft will almost certainly be required to prepare a satisfactory Sponsor Agency Preliminary Report.

SASES has identified certain objective criteria for an approved smokejumper aircraft. These are related to aircraft performance and physical suitability for the smokejumper mission. However, many additional factors are considered in determining whether an aircraft is a suitable candidate smokejumper aircraft.

The sponsor's investigation is one of the most important steps in the process of evaluating a candidate aircraft. When complete, the Sponsor Agency Preliminary Report should provide all the information needed to determine that the aircraft is a viable candidate smokejumper aircraft. In fact, it should provide a significant percentage of the information needed to document that the aircraft meets the requirements for an approved smokejumper aircraft. The Smokejumper Aircraft Evaluation process depends on the Sponsor Agency Preliminary Report because the formal evaluation exercises do not provide the same information supplied in the report.

2.3 Sponsor Agency Preliminary Report

See Section 9 of this document for an Sponsor Agency Preliminary Report template. The report should be prepared according to the outline below:

- 1. Compliance with SASES Requirements.
- 2. Administrative Considerations, including Evaluation Cost Estimate.

- 3. Flight Performance Data.
- 4. Smokejumper Functional Suitability Data.

2.3.1 Compliance with SASES Requirements

Table 2: Sponsor Report -- Compliance with SASES Requirements

Applicable Aircraft	Requirement
All Aircraft	 FAA Certified as a Normal or Transport Category Aircraft FAA approved to fly with the jumper exit door removed/opened during jump operations. Airspeed at 1.3 times VS1 (jump configuration) not to exceed 115 knots. Jumper exit door at least 25 inches wide and 36 inches high. Turbine engine powered.
Multi-Engine Aircraft	 Ability to achieve a single engine (critical engine inoperative) rate of climb of 50 feet per minute (FPM) at 9,000 feet density altitude. Ability to achieve a single engine climb capability of +0.6 percent or better at 5,000 feet pressure altitude and at 81°F, with 2.5 hours fuel on board, with no more than a 25 percent reduction in useful load. This ability shall be achievable with the aircraft in the following configuration: Critical engine inoperative and the propeller of that engine feathered (or pitch set to the minimum drag position) with landing gear retracted (if equipped with retractable gear). Note: if an agency plans to operate an aircraft at a higher operational requirement, please include specific information in the preliminary evaluation form. SASES will evaluate to the requirements above.
Single-Engine Aircraft	 Payload capability sufficient for at least two jumpers, their equipment, and a spotter, while carrying 2.5 hours fuel. Power loading at maximum certificated gross weight of 13.2 lbs. per horsepower or less.

2.3.2 Administrative Considerations

The Sponsor Agency Preliminary Report needs to provide agency managers with the information needed to make an informed judgment about the potential for the proposed aircraft to fulfill agency needs at an acceptable cost. Successful completion of this part of the report will generally require the skills of both experienced aviators and smokejumpers.

1. **Support the need for the aircraft**. Why are you proposing that this aircraft be evaluated? Why do you want to use this particular aircraft? What are the perceived advantages over aircraft already on the approved list? How many aircraft of this type do you propose to use, and how soon?

Note: Careful reasoning here will help preclude the expenditure of time and money for aircraft that may "look good," but for which there is no real identifiable need.

- 2. Number of aircraft potentially available for smokejumper use. This information is necessary to determine whether there willlikely be a "payoff" following an aircraft evaluation. The candidate aircraft may offer excellent performance and an optimum configuration for smokejumping, but if it is not available or is too expensive, the costs of conducting an evaluation will be wasted.
- 3. Versatility of the aircraft. Indicate multi-use capabilities (i.e., crew and/or cargo haul, administrative use, etc.). Describe how the aircraft can be effectively used for non-smokejumping missions and indicate if this was a consideration in your decision to sponsor the aircraft.
- 4. **Payload capabilities**. Smokejumper/paracargo, crew and cargo haul (figured with 2.5 hours of fuel on board). Show the maximum number of smokejumpers that can be carried on fire runs. Show the maximum weight of both paracargo and freight loads that can be hauled. Show the number of fully equipped firefighters that can be transported from airport to airport. Show all your calculations and consider cabin volume, floor space, available seating, and weight and balance data for either a typical aircraft, or for a specific aircraft.
- 5. Range and cruise speeds with operational loads. Show the range in nautical miles, the cruise speed in knots and the maximum flight duration with the above loads at maximum cruise, normal cruise and maximum range power settings. Do two sets of calculations based on an airport elevation of sea level and flight altitudes of 2,000 feet MSL and 12,000 feet MSL. Do two more sets of calculations based on an airport elevation of 5,000 feet MSL and flight altitudes of 7,000 feet MSL and 12,000 feet MSL. For all calculations use standard conditions, no wind and 45-minute fuel reserve. Consider any door-off performance penalty that may be relevant for smokejumper and paracargo loads. If door-off information is not available, estimate any performance reduction and/or speed restriction, and your reasoning for the estimate you used.
- 6. Landing field requirements. For the above listed loads, show standard condition runway requirements for airports at sea level, 5,000 feet MSL, and at 84°F.
- 7. Total aircraft purchase cost. List the cost to acquire this aircraft. If new, show equipped price with IFR avionics, seats, and other normal and required equipment. If used, show the range of prices for aircraft in the age class and equipment range that you would contract.
- 8. Estimated contract rate. Include rate per hour, daily availability, and other costs.

Note: An aircraft Contracting Officer may be able to suggest techniques to help estimate a contract rate.

- 9. Date of certification and last manufacture.
- 10. Maintenance/support requirements.
- 11. **Required Flight Crew**. Indicate the minimum required flight crew for the aircraft and any flight crew limitations that will need to be considered.
- 12. **Evaluation cost estimate**. Provide an estimate of the total cost to fully evaluate the aircraft for smokejumper use.

2.3.3 Flight Performance Data

This section is designed to compile as much relevant information as possible from the aircraft flight manual. Along with information provided by operators and/or the manufacturer, this should enable a judgment as to the suitability of the aircraft's flight performance characteristics to the smokejumper mission.

1. **General performance envelope** (all calculations made with aircraft at maximum gross weight).

Stall speed, clean	knots
Stall speed landing configuration	knots
Stall speed, most probable smokejumper configuration	knots
Rate of climb, all engines, sea level std. conditions	FPM
Rate of climb, all engines, 5,000 feet, ISA plus 25°C	FPM
Rate of climb, one engine (critical engine) out	FPM
Service ceiling, all engines (residual 100 FPM climb)	feet
Critical engine-out service ceiling (residual 50 FPM climb)	feet
Landing distance over 50-foot obstacle	feet
Takeoff distance over 50-foot obstacle	feet
Maximum cruise speed	knots
Normal cruise speed	knots

- 2. **Stall and stall recovery characteristics.** Show stall and stall recovery characteristics as determinable from the flight manual. Also give an opinion from your aviation unit on any concerns they would have about stall characteristics in this aircraft.
- 3. **Stall warning or stability augmentation system**. What type of stall warning system and/or stability augmentation system does the aircraft have?
- 4. **Slow flight characteristics and attitude**. What type of slow flight characteristics do you anticipate from this aircraft? Is there a distinct "tail low" attitude in slow flight?

- 5. Turning capability into dead critical engine at 1.3 V_{s0} for deep canyon get-away. Are there any indications of problems or concerns with the engine-out turning capabilities of this aircraft?
- 6. Center of gravity limits in relation to payload compartment and smokejumper exit door location. Does there appear to be potential to load the aircraft either forward or aft of allowable CG limits with normal smokejumper loads? Consider all conditions including jumpers in the exit door (at near maximum gross weight and with the last two jumpers in the load in the exit door). Consider take off at gross weight with jumpers and spotters forward, and landing with minimum fuel and remaining jumpers and spotters forward.
- 7. Engine compatibility to a wide range of power settings and negative thrust. What type of engines are on the aircraft? Are the engines prone to problems associated with a wide range of power settings (i.e., shock cooling, or unacceptable main or master-rod bearing loads when the propeller is driving the engine)?
- 8. Trim change with speed and power variations and gear or flap deployment and retraction. Address the pitch changes associated with power changes and gear and flap deployment and retraction. Examine the trim response needed to deal with these changes, both manual and power trim (if applicable). Does the aircraft have any interconnect systems associated with the trim/flaps, and how will their function affect the pilot's feel for the aircraft and the workload?
- 9. **Straight forward and easy to manage systems**. Look at the aircraft systems and evaluate them for ease of use and emergency procedures in relation to pilot workload, especially in single-pilot aircraft.
- 10. Gear retraction time and gear speeds. What is the gear retraction time, and what is the maximum air speed to extend and retract the gear? What is maximum speed with gear extended? Are these speeds compatible with using the gear as a drag device for cargo dropping?
- 11. **Door removed cruise speed**. What are the penalties for in-flight performance with the smokejumper exit door removed? Are these penalties verified from the aircraft flight manual, or as estimated?

2.3.4 Smokejumper Functional Suitability Data

Completing this section of the report will almost certainly require that the sponsor gain physical access to a representative aircraft.

- 1. Proximity of the horizontal stabilizer position to the jump and cargo door in slow flight at maximum forward CG. Is there a potential for tail strikes (either by jumpers or paracargo)? Is there a possibility for parachutes to deploy over the top of the stabilizer or in the area of the elevator hinge? Is the distance from the anticipated primary staticline anchor location to the horizontal stabilizer compatible with the use of standard 15foot static-lines?
- 2. Potential to deploy smokejumper personnel and cargo parachutes without damage to

static-lines caused by contact with parts of the aircraft or exit door. Is the aircraft "clean" around the exit door and aft along the fuselage? If not, what would be required to "clean up" any conflict item or area? This is a critical safety issue which, if not resolvable, would be sufficient sole cause to reject an aircraft that might otherwise prove suitable.

- 3. Amenability of the aircraft to installation of a functionally adequate smokejumper and cargo restraint system. What provisions exist, or can as a practical matter be arranged, to restrain smokejumpers and paracargo? Is the aircraft compatible with installation of 42-inch smokejumper restraint benches? Or, are there raised bulkheads, etc., that would prevent their use? Are suitable alternatives to smokejumper restraint benches available for the aircraft?
- 4. Is the jumper exit door opening flush with the floor? If not, could a ramp be configured to level the opening in an acceptable fashion? Can jumpers exit the aircraft without snagging gear on the bottom edge of the jump door?
- 5. Flight and environmental characteristics with the exit door removed. Is a spoiler likely to be necessary? Are exhaust fumes in the cabin a likely possibility? If so, how severe a problem would they be, and during what phases of flight/ground operation would fumes be a problem?
- 6. Are the pilot's and spotter's external field of view and overall visibility adequate for smokejumper/paracargo operations?
- 7. Can a standard smokejumper communications package be installed in the aircraft?
- 8. Are there any other factors (positive or negative), not addressed above, that would assist in making a case (for or against) adapting the aircraft for smokejumping?
- 9. Has the aircraft been used by the military for delivery of personnel and equipment with static-line parachutes? If such history can be established, indicate where and by whom. Attempt to obtain operational information relating to this use.

2.4 SASES Review of Sponsor Agency Preliminary Report

SASES will review the Sponsor Agency Preliminary Report and will make a recommendation to NIAC on whether the candidate aircraft should be accepted or rejected. SASES will not recommend a formal evaluation if the report does not provide the information needed.

3 Smokejumper Accessory Requirements and Design

3.1 Introduction

The Accessories Design Team designs (and if required, tests) accessories needed to configure an aircraft for smokejumping. When this work is complete, accessory designs will be available that meet SASES-established strength requirements, FAA requirements, and are compatible with safe smokejumping. Standard accessories allow the use of standard training and procedures in all locations. Mechanical drawings and an engineering structural analysis of accessories are needed for FAA approval. Also, mechanical drawings of accessory designs allow contractors to efficiently fabricate and install a full complement of standard accessories that have been accepted by the FS, BLM, and OAS.

Accessories typically needed to configure an aircraft for smokejumping include static-line anchors for personnel and cargo parachutes, spotter tether anchors, jump door handrails, jump steps, door boots, floor platforms, special in-flight doors, etc.

The Accessories Design Team works throughout the process of evaluating a smokejumper aircraft:

- 1. Before a formal evaluation, the Team works to design and fabricate temporary accessories needed to conduct the Functional Evaluation.
- 2. During the Functional Evaluation, the Team works to identify the best configuration for permanent accessory designs.
- 3. After the Functional Evaluation, the Team works to design, fabricate, and install prototype accessories for the Field Evaluation.
- 4. After the Field Evaluation, the Team works to refine accessory designs, complete mechanical drawings, and obtain required FAA STCs.

Accomplishing the engineering work needed to ensure that accessory designs meet established strength requirements is a primary role of the Accessories Design Team, as is the administrative work needed to obtain required FAA STCs. Equally important is working to ensure that accessory design is compatible with safe smokejumping operations. For example, it is unacceptable to design an adequately strong anchor cable that is located where smokejumpers can easily produce a misroute by dropping their arm over a static line. For this reason, the Accessories Design Team must rely heavily on input from smokejumping operational experts, as well as on the expertise of engineers.

3.2 Accessories Design Team Staff

The Accessories Design Team must include expertise needed to accomplish engineering, structural analysis and test work, and to produce technical drawings. The team must also include operational smokejumping expertise to ensure that accessory designs are compatible with safe smokejumping. For organization charts, see Section 8 of this document.

3.3 General Information

3.3.1 Strength Requirements for Static-Line Anchors and Tether Anchors

Based on tests accomplished by NTDP, SASES has established strength requirements for static-line anchors used to deploy personnel parachutes, for emergency exits, for deploying cargo parachutes, and for tethering a smokejumper spotter. These requirements, and the rationale that supports them, follow:

1. **Primary Static-Line Anchor**. The minimum strength requirement for a primary staticline anchor used by smokejumpers to deploy their main parachute is 2,000 pounds. SASES requires that an FAA STC be obtained for primary static-line anchors. The STC process requires a 50% safety factor. Therefore, primary anchors are designed for 3,000-pound loads, adequate for a 2000-pound STC.

This strength requirement is based on a worst-case scenario of a jumper-in-tow. NTDP testing established that loads taking a smokejumper into tow will not exceed 2,000 pounds.

2. **Emergency Exit Static-Line Anchor**. The minimum strength requirement for an emergency exit static-line anchor is 750 pounds. SASES requires that an FAA STC be obtained for emergency exit static-line anchors. With the required 50% safety factor, emergency exit anchors are designed for 1,125 pounds, adequate for a 750-pound STC.

The rationale for the strength requirement for an emergency exit anchor is as follows: Emergency exit anchors frequently are an overhead cable configuration. The overhead design provides for efficient and quick hook-up and evacuation of smokejumpers in an emergency. However, in typical small smokejumper aircraft, it is difficult or impossible to design an overhead anchor cable that will withstand the loads needed for a 2,000pound STC. SASES considers a 750-pound STC strength requirement adequate for an emergency exit static-line anchor. This is adequate for normal parachute deployment forces and for typical static-line misroutes loads. Emergency exits occur infrequently and the potential for a jumper-in-tow during an emergency exit is considered extremely remote. SASES considers that the safety advantage of overhead anchor configurations for emergency exits is important in some aircraft.

- 3. **Cargo-Only Parachute Static-Line Anchor**. The minimum strength requirement for a cargo static-line anchor is 1,125 pounds. An FAA STC is not required. This strength requirement corresponds to a 750-pound STC design with a 50% safety factor. The rationale for the cargo static-line anchor strength requirement is that all smokejumper cargo parachutes are configured with a 500-pound "weak link" in the static-line. This weak link is controlled by an NTDP drawing. NTDP tests explored the extremes of sewing errors for cargo static-line weak links. These tests showed that a 750-pound minimum requirement is appropriate for a cargo anchor.
- 4. **Smokejumper Spotter Tether Anchor**. The minimum strength requirement for a smokejumper spotter tether anchor is 750 pounds.

Smokejumper spotters are equipped with a pig-tail tether attached to a parachute

harness. The pig-tail is clipped to the spotter's tether anchor. The objective is to restrain spotters and prevent them from falling out an open smokejumper door, particularly during turbulent conditions.

The 750-pound minimum strength for tether anchors is based on NTDP tests using anthropomorphic dummies. In these tests, loads were measured for a variety of slips and falls that simulated a spotter restrained by the tether anchor. A worst-case test scenario was used to determine the strength requirement. Here the test dummy was dropped horizontally from aircraft ceiling height. The dummy fell so that the knees contacted the floor but the upper torso was caught by the tether anchor. For even worse-case loads, the 750-pound strength requirement is conservative.

5. **Strength Requirements for a Ram-Air Anchor**. Current ram-air parachute equipment does not use a static-line to deploy the main parachute. However, a short static-line is used to deploy the ram-air system stabilizing drogue parachute when a smokejumper exits the aircraft. The drogue static-line incorporates a 500-pound weak link. Therefore, any of the above anchor types possess adequate strength to deploy the ram-air drogue parachute.

The ram-air drogue parachute static-line is shorter than the standard 15-foot static-lines used to deploy FS round parachutes. For aircraft with a side door exit, it is critical to ensure that ram-air drogue static-lines can be attached to an anchor located an appropriate distance from the jump door to ensure proper drogue deployment. This can typically be accomplished using one of the above anchors in combination with an extender of appropriate length. Usually there is no need to design a special anchor to accommodate deployment of ram-air equipment.

Currently used smokejumper aircraft (Dornier 228, Sherpa C-23A, Twin Otter, Casa 212) have drogue deployment (extender) lengths that range from 28 to 40 inches from the door edge to the end of the drogue deployment bag. The ram-air extender needs to be long enough to cleanly deploy the drogue outside the aircraft, without the possibility of interfering with the aircraft control surfaces. This may have to be shortened or lengthened depending on the aircraft.

The anchor used for deploying the ram-air system, and the length and configuration of any extender needed, must be identified and documented during the Functional Evaluation.

Note: The strength of all anchor cable designs depends on a prescribed amount of slack in the cable. For this reason, turnbuckles that allow a smokejumper to adjust cable slack should be avoided. This prevents those who do not understand the need for cable slack from overtightening the cable. With any of the above anchor designs, shock absorbers installed in an anchor cable design can reduce the maximum cable tension and external loads applied to the airframe structure.

3.3.2 Requirements for Other Smokejumping Accessories

1. Handrails. Handrails are typically installed around the jump door from a point

approximately midway on the vertical sides of the door and run over the top of the jump door. The configuration of some aircraft requires adjusting this basic configuration. Strength requirements for handrails have not been established. However, design engineers must ensure that these accessories provide adequate strength for worst-case loads smokejumpers may apply to these installations. A maximum stand-off distance of 2.5 inches from the aircraft door frame has been established by SASES. Less stand-off makes the handrail hard to grip; more stand-off presents smokejumpers with the risk of getting their arm wedged through the handrail during exit.

- 2. Jump Steps. If the exit door is not large enough to allow smokejumpers to make a standing exit, the aircraft will be equipped with a jump step. Strength requirements for jump step installation have not been established. Design engineers traditionally use 3 g's force for a maximum 285-pound smokejumper, plus a safety factor, to design a jump step attachment. If expanded metal is used to cover the floor and sides of a jump step, this material must be selected so that it does not catch dangling boot laces or jump pocket ties.
- 3. **Floor Platforms**. If the aircraft floor is not flush with the bottom edge of the jump door, the jumper should be able to exit the aircraft without snagging gear on the bottom edge of the jump door.
- 4. **Door Boots**. One of the most critical smokejumping accessories is the door boot or door edge protector. This device is installed on the aft edge and bottom edge of the smokejumper exit door. In some aircraft where overhead anchor cables are used for exits, the door boot extends to the top aft corner of the jump door and may extend across the top of the door. The purpose of the door boot is to provide a smooth nonabrasive surface for static-lines during smokejumper exits. Sharp edges or abrasive material can cut a static-line, a life-threatening situation. Close attention is needed to ensure that suitable door boots are configured for approved smokejumper aircraft.
- 5. **Smokejumper Restraint Systems**. Agency policy requires that smokejumpers be seated and restrained during takeoffs and landings. Seats and restraints must be FAA certified if they will carry passengers. However, seats and restraints used only by smokejumpers do not need to be FAA certified. Strength requirements for FAA certification depend on the certification basis for the aircraft involved. For smokejumper-only seats and restraints, minimum design requirements are based on a 285-pound fully-equipped smokejumper. The following load requirements are used for evaluating adequate strength for smokejumper-only seats:

Direction	G-Force
Forward	9.0
Aft	1.5
Side	3.0
Up	3.0
Down	6.0

In addition to strength, the compatibility of the seat configuration for fully equipped

smokejumpers must be considered. For example, smokejumpers equipped with parachutes may be improperly positioned on conventional passenger seats. Conventional passenger seat belts may need to be extended to fit smokejumpers. This extension may result in an improper fit of the seat belt. For example, restraint system experts have advised that smokejumpers should not be seated on many conventional forward-facing passenger seats because smokejumpers would be mispositioned on the seat pan and the restraint belts would not fit correctly and could cause injuries.

The Smokejumper Restraint Bench developed by NTDP and Simula, Inc. provides an accepted seat and restraint system that can be adapted to most smokejumper aircraft. Other seat designs may be acceptable; however, evaluation by personnel with suitable expertise is needed to verify suitability.

- 6. **In-Flight Doors**. In-flight jump doors that can be opened when the aircraft arrives over a fire are not required for an approved smokejumper aircraft. However, an in-flight door is required for aircraft that will be used by BLM Alaska. At a minimum, these in-flight doors can be a removable plug. However, an in-flight door that hinges inward or slides upward is preferred.
- 7. **Other Accessories**. The need for and location of spotter communication panels, cargo bell and light systems, special cargo restraint systems, etc., are identified during the Functional Evaluation. Unless these accessories require design and fabrication of special equipment, the Accessories Design Team is not involved with these accessories.

3.3.3 FAA Field Approval and STC Requirements for Accessories

Installations of all smokejumping accessories in an aircraft must be FAA approved. In FAAcertified aircraft, accessories may be installed using the FAA Field Approval process, but this type of approval is becoming rare.

In addition, agency policy requires that FAA STCs be obtained for Primary Static-Line Anchors, Emergency Exit Anchors, and Tether Anchors. STCs are also obtained for special in-flight doors, and for seats and restraints that will be used to carry both smokejumpers and passengers.

Multiple STCs are always obtained so that these STCs can be used for installations in many smokejumper aircraft, not just one specific aircraft. An FAA STC ensures that these accessories can be installed in an aircraft without the need to answer technical questions during each installation process.

Cargo-only static-line anchors, jump steps, hand rails, floor ramps, etc. have typically been installed with a field approval, but as mentioned, this type of approval is becoming rare. The administrative work required for an STC may be the only route.

The process of obtaining an FAA STC is not more technically rigorous than the process used for designing accessories that don't require an STC. However, the administrative work needed to obtain an STC is significant. The STC process requires preparing a certification plan, an engineering structural analysis, mechanical drawings, a conformity inspection, conducting a witnessed pull-test, and preparing material to supplement the aircraft flight manual.

3.3.4 Fabrication and Installation of Accessories

Mechanical drawings of accessory designs and FAA STCs make it possible to efficiently configure an aircraft for smokejumping at the start of a contract. Smokejumper aircraft contracts list the NTDP accessory drawings required. The operator is provided with these drawings and uses them to fabricate and install the accessories. In rare circumstances, a departure from operator-fabricated accessories is used. It is legal for NTDP, as holder of an accessory STC, to fabricate equipment for installation in an operator's aircraft. Or, accessories could be manufactured by a company that holds an FAA Parts Manufacturing Approval (PMA) who then sells these accessories to an operator.

3.4 Accessories Design Team Work Activities

3.4.1 Temporary Accessories Needed to Conduct an Evaluation

Accomplishing the Functional Evaluation of a candidate smokejumper aircraft requires actual torso dummy drops and evaluation jumps. However, until the Functional Evaluation is complete, the configuration appropriate for final accessory designs will not be known. To be able to accomplish the Functional Evaluation, a minimum complement of temporary accessories must be designed, fabricated, and installed in the evaluation aircraft as approved by the sponsoring agency. These accessories do not need to conform to an optimum design, but they must be functional and safe for use during the evaluation. Several months before the Functional Evaluation is scheduled, the Accessories Design Team Leader must determine what temporary accessories will be needed to accomplish the evaluation.

At a minimum, a primary static-line anchor is required. This temporary static-line anchor must be located appropriately in the aircraft for safe deployment of static-line parachutes, or be compatible with the use of extenders to adjust static-lines to an appropriate length based on the location of the horizontal stabilizer. If an extender is used, the extender hardware cannot extend out the jump door. An engineering structural analysis demonstrating that the temporary anchor provides a minimum of 1,000 pounds strength has been considered adequate for an evaluation.

A floor anchor design has frequently been used during Functional Evaluations because it is very strong (typically providing a full 2,000-pound strength) and is easy to adapt to a variety of aircraft. A floor anchor is awkward for smokejumpers to use and it is unlikely that this anchor configuration would be acceptable as a final design. If a floor anchor is used during the Functional Evaluation, evaluation smokejumpers will need to be briefed regarding hook-up procedures. For the Functional Evaluation, the aircraft must be inspected to ensure there are no protuberances that could interfere with safe deployment of static-lines and parachutes. If necessary, protuberances must be removed, relocated, or covered with fairings. Also, provisions must be made to ensure that the jump door edge is smooth and safe in the area where static-lines contact it during deployment.

For the Functional Evaluation, the aircraft must be configured with some form of personnel restraint, and restraints for cargo carried during evaluation flights. This equipment must be functional for the evaluation, but does not need to represent an optimum configuration for a final design.

The final complement of accessories for an aircraft may include a jump step, jump door handrails, an overhead tether anchor, etc. Using special procedures, it is acceptable to conduct the Functional Evaluation without these accessories.

Note: The 1,000-pound strength requirement for a temporary static-line anchor used in an evaluation means it is strong enough to withstand normal parachute deployment loads and static-line misroute loads. While a 1,000-pound staticline anchor could fail in the remote circumstance of a jumper-in-tow, a jumperin-tow situation has not occurred in the history of smokejumping. During a few evaluation jumps using controlled exit procedures, an anchor with strength of 2,000 pounds is considered unnecessary.

3.4.2 Accessories Design Team Work During the Functional Evaluation

Identifying the optimum accessory designs is part of the Functional Evaluation. This task must be a team effort between the Functional Evaluation Team and the Accessories Design Team. For example, the location of an anchor cable desired by Functional Evaluation personnel may not be compatible with the structure of the aircraft. In this case, Accessories Design Team personnel may be able to suggest an alternative location or configuration for the anchor cable.

3.4.3 Accessories Design Team Work Before the Field Evaluation

After the Functional Evaluation and before the Field Evaluation, the Accessories Design Team must prepare drawings, complete an engineering structural analysis, and fabricate accessories needed for the Field Evaluation. These prototype accessories will be configured as agreed during the Functional Evaluation. While the Functional Evaluation can be accomplished with temporary accessories, the Field Evaluation should be accomplished with a full complement of prototype accessories. This allows the configuration of these accessories to be evaluated and verified during the Field Evaluation.

Note: Typically, NTDP fabricates the prototype accessories. The smokejumping unit that hosts the Field Evaluation arranges for installation of these accessories in the evaluation aircraft.

3.4.4 Accessories Design Team Work After the Field Evaluation

The Field Evaluation may identify refinements needed for the configuration of prototype accessories, or may identify additional accessory needs. Based on this input, the Accessories Design Team makes the needed revisions. Final drawings and FAA STCs are then obtained.

Pull-tests used to verify the strength of various anchor designs are a significant activity during the final stages of accessories design work. These tests are typically conducted in an actual aircraft. This work is accomplished using a separate plan that identifies test methods, instrumentation, and safety procedures.

3.5 Suggested Briefing Topics

Accessories Design Team personnel need certain information from the Evaluation Director

before designing temporary accessories, during the Functional Evaluation, and before and after the Field Evaluation. Suggested briefing topics include:

3.5.1 Accessories Design Team Leader

- 1. Specific minimum accessories that need to be installed in the evaluation aircraft before the Flight Performance Evaluation and Functional Evaluation.
- 2. Documentation and photos of accessories design work required.
- 3. Expected coordination with Flight Performance Evaluation Conductor and Functional Evaluation Conductor.
- 4. Critical timetables for accomplishing accessories design work.

3.5.2 Accessories Drafting Technician

- 1. Critical timelines for completing drawings.
- 2. Attendance requirements at design work sessions conducted at the aircraft.

3.5.3 Accessories Photographer

- 1. Special camera equipment required.
- 2. Objectives of required photography and photos.
- 3. Dates and times for photo work.
- 4. Electronic and hard-copy images required.

3.5.4 Smokejumper Accessories Operational Expert

- 1. Attendance requirements at design work sessions conducted at the aircraft.
- 2. Coordination expected with the Functional Evaluation Conductor.

3.5.5 Smokejumper Pilot Representative (Accessories)

- 1. Attendance requirements at design work sessions.
- 2. Expected coordination with the Flight Performance Evaluation Conductor and Functional Evaluation Conductor.

3.5.6 Static-Line Anchor Pull-Test Conductor

- 1. Standard pull-test procedures.
- 2. Scheduling and logistics.
- 3. Documentation and coordination with FAA to obtain required STCs.

4 Flight Performance Evaluation

4.1 Introduction

The Flight Performance Evaluation is typically accomplished during a 3- to 5-day period. Besides the evaluation staff, others typically attend and observe evaluation activities, including SASES personnel, interested FS, BLM and OAS aviation and fire managers, and smokejumpers. The Evaluation Director must organize Flight Performance Evaluation activities to include observers while ensuring that observers do not interfere with the work of technical personnel conducting the evaluations.

Before the Flight Performance Evaluation begins, the Evaluation Director needs to provide information to members of the evaluation staff and others. This information includes the following:

\checkmark	Information to Provide
	Evaluation Aircraft Configuration and Performance Data.
	Schedule of Events.
	Organization.
	Organization Assignments.
	Ground Rules for Observers.
	Special Safety Concerns.
	Evaluation Support and Logistics.
	Flight Performance Evaluation Report Template (see Section 9.2 of this document).
	Comments and Conclusions.

Table 4: Information to Provide Evaluation Staff and Others

The Evaluation Director must ensure that all arrangements for evaluation logistics are complete, that the evaluation aircraft is available and configured for the evaluation flights, and that evaluation staff is present.

4.2 Objectives

A smokejumper aircraft Flight Performance Evaluation explores the safety of an aircraft's flight characteristics for dropping smokejumpers and cargo. Specifically, the evaluation is structured to verify that:

- 1. An adequate airspeed margin exits between stall warning and anticipated smokejumper drop airspeed in a variety of power-off approach-to-stall maneuvers.
- 2. No adverse control characteristics are encountered in a variety of maximum allowable power-on approach-to-stall maneuvers similar to those that could be used to clear

terrain in the mountains.

- 3. Stall break is not inadvertently encountered in a variety of approach-to-stall maneuvers.
- 4. Stall warning is not encountered in normal or worst-case drop pattern maneuvers at prescribed airspeeds and banks.
- 5. The aircraft can descend steeply for cargo dropping, stop the descent, and establish a climb without significant altitude loss.
- 6. Multi-engine aircraft can be operated with the critical engine inoperative and maximum allowable power on the operative engine(s).
- 7. All emergency procedures can be successfully accomplished by a single pilot in aircraft intended for single-pilot smokejumping operations.
- 8. Prompt engine power response is achieved after throttle/power-lever movement.
- 9. Trim response is adequate through all power, airspeed, and configuration changes.

4.3 Evaluation Staff

For organization charts, see Section 8 of this document.

4.4 General Information

Factors that support the structure of the Flight Performance Evaluation are discussed below:

- Stall Warning vs. Stall Break. The Flight Performance Evaluation focuses on the airspeed margin between prescribed smokejumper drop airspeeds and stall warning. Since stall warning systems are designed to provide a margin between the stall warning and the stall break, maneuvers that produce an actual stall break are not necessary. The purpose of several maneuvers in the Flight Performance Evaluation is to ensure that selected drop airspeeds provide an adequate airspeed margin before triggering the stall warning.
- 2. **Prescribed Airspeeds and Bank**. The structure of the Flight Performance Evaluation considers normal and worst-case smokejumper and cargo drop airspeeds and banks.

Normal airspeeds are the prescribed smokejumper drop, cargo drop, and drop pattern airspeeds established using the procedure described below. Normal bank on drop run final is the bank that produces a standard-rate turn, or about 15 degrees. A 30-degree bank is considered normal for other drop pattern maneuvers.

Smokejumper drop pattern airspeeds may vary occasionally from a prescribed airspeed by plus or minus 5 KCAS due to pilot latitude in maintaining a prescribed airspeed. Therefore, some evaluation flight maneuvers specify an airspeed 5 KCAS below the prescribed smokejumper or cargo drop airspeed.

Five-degree variations from prescribed banks occur in real-world operations. Therefore, some evaluation flight maneuvers specify standard-rate bank increased by 5 degrees.

Drop pattern turns, such as turns from base to final, are performed with a 30-degree bank. To allow for normal variations, some evaluation flight maneuvers call for a 35-degree bank.

Maneuvers in cargo drop patterns, and in streamer observation patterns, may occasionally require 45-degree bank turns. Such banks are considered an extreme, worst-case maneuver. Therefore, 45-degree bank turn maneuvers are included in the Flight Performance Evaluation.

- 3. **Airspeed Margins**. Parts of the Flight Performance Evaluation are structured to identify margins between prescribed airspeeds and stall warning in various maneuvers. Throughout the flight evaluation, a margin of 5 KCAS is required from an airspeed reduced 5 KCAS below prescribed drop airspeed.
- 4. **Stall Warning System vs. Aerodynamic Indication of Stall**. Flight Performance Evaluation maneuvers call for recording airspeeds at which a stall warning is encountered. If an aircraft is equipped with a stall warning light, buzzer, stick shaker, or other stall warning system, this system will be used to identify stall warning. In aircraft that are not equipped with such a stall warning system, the first aerodynamic indication of a stall before the stall break will be used to identify the stall warning.
- 5. Single-Engine Aircraft, Aircraft with More Than Two Engines, and Large Transport Aircraft. In the past, most candidate smokejumper aircraft have been twin-turbine aircraft carrying 6 to 10 smokejumpers. The Flight Performance Evaluation is structured with such aircraft in mind.

In the case of a single-engine candidate aircraft, the Flight Performance Evaluation will be accomplished as prescribed, except for the one-engine-out maneuvers. In the case of aircraft with more than two engines, the engine-out evaluation will be tailored to the specific aircraft. Usually, one engine-out (the critical engine) maneuvers will be used for the engine-out maneuvers in these aircraft. For any aircraft, if the prescribed maneuvers are incompatible with the manufacturer's approved procedures, the Evaluation Director will modify the structure of the prescribed maneuvers appropriately.

6. Subjective vs. Objective Flight Data. Some evaluation flight maneuvers call for objective pass-fail data, such as a prescribed airspeed margin from drop airspeed to stall warning. Other evaluation maneuvers call for the subjective opinion of an experienced Smokejumper Pilot regarding flight characteristics. The opinion of an experienced Smokejumper Pilot will be considered to provide valid data for pass-fail determinations.

4.5 Air Safety and Communications

The following air safety standards will be adhered to during the Flight Performance Evaluation:

1. **Weather**. The Flight Performance Evaluation will be performed under basic VFR conditions. Before the start of the evaluation, the Flight Performance Evaluation Conductor will check the weather and determine if visibility, wind, turbulence, and other weather factors are acceptable.

- 2. The Flight Evaluation will be performed at an adequate altitude to recover from all flight maneuvers.
- 3. The Project Air Officer will coordinate the Flight Evaluation with local authorities and FAA air traffic control personnel.
- 4. **Aircraft loading, weight and balance**. Computations will be made before the evaluation flight; the Flight Performance Evaluation Conductor, the Pilot-in-Command of the evaluation aircraft, and the Smokejumper Evaluation Pilot will review each computation.
- 5. **Briefings**. Pilot and support personnel will be briefed on objectives, evaluation procedures, air-to-ground communications, and emergency procedures.
- 6. **Inspections**. Aircraft will be inspected by the Project Air Officer to ensure that all airworthiness, STC, FAA Form 337, or additional special requirements are in order. Aviation personnel will comply with qualification standards.
- 7. Maintaining air safety will require the maximum awareness of each person involved in the Flight Performance Evaluation.
- 8. To ensure that maneuvers do not exceed flight manual limitations, the safety of prescribed flight maneuvers for the candidate aircraft will be reviewed by the Evaluation Director, with the technical assistance of the Evaluation Flight Conductor, Project Air Officer, Smokejumper Evaluation Pilot, and evaluation aircraft Pilot-in-Command.
- 9. **Communications**. During the Flight Performance Evaluation, the evaluation aircraft will maintain air-to-ground communications with the evaluation organization, usually through local dispatch.

4.6 Mandatory GO / NO-GO Criteria

Before an evaluation flight, the Safety Officer will ensure that the following criteria are satisfied:

- 1. Adequate ceiling is available to allow all maneuvers to be accomplished at a minimum of 5,000 feet AGL.
- 2. Appropriate atmospheric conditions exist for safely conducting the evaluation and for accurately recording data.
- 3. Evaluation personnel have reviewed the prescribed flight maneuvers, along with appropriate stall recovery techniques, and have determined that they can be accomplished safely in the evaluation aircraft.

All applicable pre-flight checklists will be completed prior to an evaluation flight.

4.7 Smokejumper Drop Pattern Airspeeds

1. **KCAS vs. KIAS**. Before the flight evaluation, flight manual stall data for calibrated airspeed (KCAS) shall be used to calculate anticipated indicated (KIAS) smokejumper and cargo drop airspeeds.

2. Airspeed on Final vs. Drop Pattern Airspeed. Two distinct airspeeds need to be identified for use in smokejumper drop and cargo drop patterns: (1) drop airspeed on final, and (2) maneuvering airspeed for turns accomplished from final to crosswind, to downwind, to base, and from base to final.

Minimum drop airspeed on smokejumper and cargo drop final shall be the airspeeds determined using the procedures described below. Minimum maneuvering airspeed for smokejumper drop pattern turns may be the same as for drop airspeed, or may be drop airspeed plus 5 KCAS.

Note: The selected maneuvering airspeed must allow 45-degree bank turns without encountering stall warnings.

3. **Smokejumper and Cargo Drop Airspeeds**. Smokejumper drop and cargo drop airspeeds shall be 90 KIAS or the airspeeds determined using the procedures listed below, whichever is greater.

4.7.1 Determining Minimum Smokejumper Drop Airspeed

- 1.3 Times VS1 (idle power, smokejumper drop configuration, selected drop flap setting, maximum gross weight, maximum aft CG). The standard FAA safety factor for establishing a minimum maneuvering speed is 1.3 times stall speed. Idle power rather than drop pattern power setting must be used because temperature, altitude, and variations in specific aircraft influence the effect of a power setting on stall speed. Power-off stall figures in calibrated airspeeds can be obtained from the aircraft flight manual. Power-on figures generally are not provided. Finally, because some pilots use an idle power decelerating final, this configuration represents a worst-case maximum stall speed configuration.
- 2. Calculated Using Calibrated Airspeed, Converted to Indicated Airspeed for Operational Use. On smokejumper missions, pilots fly at a prescribed airspeed using their airspeed indicator. However, indicated airspeed (KIAS) shown on an aircraft airspeed indicator varies in accuracy through a range of airspeeds because the aircraft pitot tube position is fixed and does not point directly into the relative wind at varying angles of attack. Calibrated airspeeds (KCAS) shown in an aircraft flight manual are determined during aircraft certification using a special hinged pitot tube that is always pointed directly into the relative wind. Aircraft flight manuals provide data to convert KCAS to KIAS. Accurate determination of drop airspeed requires converting KCAS stall data to KIAS stall data using the flight manual information. In determining smokejumper drop airspeeds, the use of KIAS rather than KCAS data could introduce as much as a 5 to 10 knot error in stall speed for some aircraft.
- 3. Not to Exceed 115 KCAS. Smokejumper personnel parachute systems are stress tested with an appropriate safety factor for 115 KCAS drop airspeeds. Maximum drop airspeed for cargo dropping (discussed below) is also 115 KCAS. Cargo drop airspeeds more than 115 KCAS are too fast for smokejumper cargo parachutes, adversely affect accuracy, and require excessive banking for short-radius turns in mountainous terrain.
- 4. Exceeds VMC by at least 5 KCAS.

5. Accommodates Smokejumper Mission Requirements. Smokejumper parachutes must deploy with adequate clearance past the horizontal stabilizer. Smokejumper position for exit, the exits themselves, and freedom from excessive occurrence of line twists must be provided.

Note: Flaps reduce stall airspeed. Full flaps increase drag and require additional power to maintain altitude (which could adversely affect smokejumper exits). Partial flap settings reduce stall airspeed with only a negligible increase in drag. Consideration should be given to the benefits of a partial flap setting when determining aircraft configuration for dropping smokejumpers.

4.7.2 Determining a Reduced Minimum Smokejumper Drop Airspeed on Final

If during the Functional Evaluation, or during the Field Evaluation, a drop airspeed of 1.3 times VS1 proves to be too fast for smokejumping, the Flight Performance Evaluation may be used to determine the safety of a drop airspeed below 1.3 times VS1. This evaluation is based on the adequacy of the stall warning system in the aircraft (or, if a stall warning system is not provided, the margin between drop airspeed and first aerodynamic indication of the stall).

1.3 times VS1 is the same as a 53.7 degree bank stall airspeed. 1.25 times VS1 is the same as a 50.2 degree bank stall airspeed. Since a 45-degree bank can be considered a worst-case (highest stall airspeed) configuration on final, 1.25 times VS1 may be used for drop speed if:

- Stall warning is not encountered in a 20-degree bank at 1.25 times VS1 minus 5 KCAS. The stall warning should not be encountered in normal maneuvers or it ceases to be a red-flag warning requiring corrective action. A 20-degree bank is about 5 degrees more than the prescribed bank used for heading corrections on final during the jump run. A speed of 5 KCAS less than the 1.25 times VS1 airspeed is used because the prescribed drop airspeed must take into account plus or minus 5 knots for pilot latitude in maintaining airspeed.
- 2. Stall warning is not encountered at an airspeed 5 KCAS less than the selected drop pattern maneuvering airspeed in a 35-degree bank. A 35-degree bank is 5 degrees more than the normal bank used for drop-pattern maneuvering.

4.7.3 Determining Minimum Cargo Drop Airspeed

Use the following when determining minimum cargo drop airspeed:

- 1. 1.3 times VS1 (idle power, drop flap setting, worst-case loading) or VXSE, whichever is higher.
- 2. Calculated using calibrated airspeed, converted to indicated airspeed for operational use.
- 3. Not to exceed 115 KCAS. Cargo drop airspeeds more than 115 KCAS are too fast for smokejumper cargo parachutes, adversely affect accuracy, and require excessive banking for short-radius turns in mountainous terrain.

- 4. Exceeds VMC by at least 5 KCAS.
- 5. Accommodates cargo parachute deployment. Provides adequate clearance for deploying parachutes past the horizontal stabilizer.

4.7.4 Drop Airspeeds Increased Above 1.3 Times VS1 (or 1.25 Times VS1)

In some cases, it may be necessary or desirable to increase smokejumper or cargo drop airspeeds above 1.3 times VS1 (or 1.25 times VS1). For example, if 1.3 times VS1 is exceptionally slow, a faster airspeed may be used. The requirement to exceed VMC or VXSE for cargo dropping may require increasing drop airspeeds. An aircraft may fail to provide prescribed margins from 1.3 times VS1 drop airspeed to stall warning during evaluation maneuvers. In these cases, drop airspeed will need to be increased above 1.3 times VS1 to a drop airspeed that provides the prescribed margin. As long as the increased drop airspeed does not exceed 115 KCAS, drop airspeed may be increased above 1.3 times VS1.

4.8 Flight Performance Evaluation Procedures

- 1. If any reason exists to question weight and balance data, the evaluation aircraft shall be weighed to certify weight and balance configuration before conducting the Flight Performance Evaluation.
- 2. Ballast shall be used to load the aircraft to maximum gross weight with the CG at the aft limit. Weight and balance will be computed for take-off conditions.
- 3. A video camera with audio recording capability will be mounted in the aircraft to monitor flight instruments during the Flight Performance Evaluation. Flight instruments will be recorded during all evaluation maneuvers, and the evaluation pilot will call out appropriate data for the audio recorder as maneuvers occur.
- 4. The Flight Performance Evaluation shall be conducted with a fully qualified crew. The crew on the evaluation flight will usually be limited to the designated pilot-in-command who will operate the aircraft and perform the evaluation maneuvers (usually a factory or company pilot) and the Smokejumper Evaluation Pilot. When possible, the Smokejumper Evaluation Pilot will sit in the right seat, call out data, and evaluate aircraft performance. If the Flight Performance Evaluation Conductor is not serving as the Smokejumper Evaluation Pilot, this individual may need to be aboard the flight to direct and monitor correct performance of evaluation maneuvers.
- 5. The factory/company pilot and Smokejumper Evaluation Pilot will be provided adequate time (at least one full day or more time as deemed necessary) before the evaluation flight to review evaluation flight procedures, the aircraft flight manual, and to accomplish an orientation flight in the evaluation aircraft. During this flight, evaluation maneuvers may be rehearsed with the aircraft loaded to less than maximum gross weight and aft CG. Also, this flight may serve to qualify the Smokejumper Evaluation Pilot to be fully qualified to function as copilot in the aircraft during the evaluation flight.
- 6. It is desirable for the evaluation flight to be conducted away from an air traffic control environment to minimize radio chatter. The Flight Performance Evaluation will be conducted at a minimum base altitude of 5,000 feet AGL. After each maneuver, the

aircraft will return to base altitude. The Flight Performance Evaluation will be conducted in stable air conditions.

7. The Flight Performance Evaluation will be conducted with the aircraft in smokejumper configuration with the jump door open or removed.

4.9 Flights and Evaluations

4.9.1 Power-Off Stall Warning Evaluation

This evaluation focuses on the performance of the stall warning system in worst-case maneuvers on final. A decelerating power-off final is sometimes used dropping smokejumpers and cargo. Therefore, the power-off stall warning evaluation represents the most adverse (highest stall airspeed) drop run configuration.

	Evaluation Procedure		Pass/Fail Criteria
1.	Reduce engine power to idle. Maintain altitude and allow airspeed to bleed off. Increase angle of	1.	The aircraft must not stall inadvertently in any of the maneuvers.
	attack until stall warning is encountered. Apply power and recover. Record the airspeed that the stall warning was encountered.	2.	A suitable drop airspeed and flap setting must be available that provides at least a 5 KCAS margin from stall warning
2.	Repeat this procedure using left and right standard-rate turns plus 5 degrees (this will be approximately 20-degrees bank).		when the airspeed is reduced by 5 KCAS and a bank of standard-rate plus 5 degrees is used in the power-off approach-to-stall evaluation.
3.	Repeat the above maneuvers using the potential flap settings for smokejumper drop configuration. If the reduced 1.25 times VS1 drop speed is being evaluated, calculate the airspeed margin from 1.25 times VS1 minus 5 KCAS airspeed to stall warning.	3.	The Evaluation Pilot must determine (in the pilot's opinion) that the power-off stall warning system functions adequately and that no adverse control characteristics are encountered.
4.	In all configurations, note the control characteristics of the aircraft when the stall warning is encountered and during recovery.		

Table 5: Power-Off Stall Warning Evaluation

4.9.2 Power-On Stall Warning Evaluation

This evaluation focuses on the performance of the aircraft's stall warning system with maximum climbing power wings-level, and during 30-degree and 45-degree bank turns. This corresponds to maneuvers necessary to avoid terrain after cargo has been dropped. A 45-degree bank produces 1.4 g's of force corresponding to a rapid wings-level pull-up to avoid terrain.

	Evaluation Procedure		Pass/Fail Criteria
1.	At base altitude, with flaps at the prescribed best- rate-of-climb setting, slow the aircraft to cargo	1.	The aircraft must not stall inadvertently in any of the maneuvers.
	drop airspeed and apply maximum climbing power. Follow manufacturer's directions on stall characteristics for type of aircraft. Drop the nose and recover to best-climb airspeed. Record the	2.	After the stall warning, the aircraft must not lose any altitude in recovering to best-climb airspeed.
	stall warning airspeed.	3.	In the opinion of the Evaluation Pilot,
2.	Repeat using 30-degree banking right and left turns, then 45-degree banking turns, right and left.		the power-on stall warning system must function properly and the aircraft must not exhibit any adverse control
3.	Repeat the evaluation for all potential cargo drop flap settings.		characteristics.
4.	In all configurations, note the control characteristics of the aircraft when the stall warning is encountered and recovery is accomplished.		

Table 6: Power-On Stall Warning Evaluation

4.9.3 Smokejumper Drop Pattern Stall Warning Evaluation

In routine drop pattern maneuvers, an aircraft should not encounter a stall warning. The stall warning should provide a red-flag alert that the aircraft is exceeding reasonable drop pattern maneuvers and that corrective action is necessary. The drop pattern stall warning evaluation is intended to ensure that normal drop pattern maneuvers can be accomplished without encountering the stall warning. Two basic drop pattern maneuvers are evaluated: banked corrections on final, and banked turns to change course, such as turns from base to final. The maneuvers are accomplished with airspeed reduced 5 KCAS, and the bank increased about 5 degrees, from recommended airspeeds and banks for these maneuvers. The 45-degree bank turns are the worst-case banks that may be encountered in drop pattern turns or when observing streamers.

	Evaluation Procedure	Pass/Fail Criteria
1.	At the minimum power that will maintain altitude, with landing gear up and flaps at the potential smokejumper drop setting, establish an indicated airspeed equivalent to 5 KCAS less than 1.3 times VS1 (or 1.25 times VS1 minus 5 KCAS if reduced drop airspeed is being evaluated). Maintain altitude and initiate a 20-degree left bank. Record whether a stall warning was encountered. Repeat for each potential smokejumper drop flap setting	Stall warnings should not be encountered during these maneuvers. If a stall warning is encountered, smokejumper drop airspeed will need to be increased so that stall warning is not encountered. This increased smokejumper drop airspeed must be less than 115 KCAS.

Table 7: Smokejumper Drop Pattern Stall Warning Evaluation

	Evaluation Procedure	Pass/Fail Criteria
	under consideration.	
2.	At the power setting appropriate for the crosswind, downwind, and base portions of a drop pattern, with gear up and flaps at the appropriate setting for drop pattern maneuvering, establish an airspeed of 1.3 times VS1 (or 1.25 times VS1 if reduced drop airspeed is being evaluated). Maintain altitude and initiate a 35-degree left bank. Record whether a stall warning is encountered. Repeat using a 45-degree left bank.	

4.9.4 Cargo Drop Run Simulation

This evaluation measures the ability of the aircraft to descend steeply for cargo dropping, stop descent, and then to establish a climb.

1.			Pass/Fail Criteria
	To determine descent rates, with the aircraft in normal drop configuration, reduce power to idle setting. Maintain 1.3 times VS1 drop airspeed by pitch change. When rate of descent is stable,	1.	The aircraft must achieve a rate of descent of at least 1,500 FPM with gear and flaps down.
2	record altitude, airspeed, and vertical speed.	2.	At idle power maximum descent rate, the altitude loss after recovery has been initiated shall not exceed the maximum
2.	Continue with each drag device available, for example, increase flaps to the maximum permissible at 1.3 times VS1, then lower the landing gear. When vertical speed and drop airspeed are stable, record the altitude, airspeed,	2	descent rate multiplied by 1/10 minute (i.e. 3,000 FPM times 1/10 minute = 300-foot overshoot).
3.	and vertical speed. When the maximum rate of descent has been	3.	At a 1,500 FPM rate of descent, the aircraft must not lose more than 150 feet of altitude after recovery has been
э.	established, select an altitude to start recovery. When passing this altitude, execute missed		initiated.
	approach or go-around procedure as outlined in the aircraft flight manual. Record altitude when recovery was initiated, and the altitude where the aircraft stopped descending and started climbing.	4.	In the opinion of the evaluation pilot, the aircraft performance must be adequate for descent into typical steep terrain and recovery to climbing flight without excessive altitude loss, g-
4.	Repeat this evaluation with gear and flaps down using a power setting that provides a stable 1,500 feet/minute rate of descent. When this rate of descent has been established, select an altitude to start recovery. When passing this altitude, execute missed approach or go-around procedure		loading, or unusually high pilot workload.

Table 8: Cargo Drop Run Simulation

Evaluation Procedure	Pass/Fail Criteria
as outlined in the aircraft flight manual. Record	
the altitude when recovery was initiated, and the minimum altitude where the aircraft stopped descending and started climbing.	

4.9.5 One-Engine-Out Characteristics (Twin-Engine Aircraft)

The one-engine-out performance evaluation is intended to show how controllable a multiengine aircraft would be if an engine failed in the drop pattern with the aircraft in drop configuration. In drop configuration, a smokejumper aircraft should be able to make 30degree banked turns right or left with maximum allowable power on the good engine (s).

Table 9: One-Engine-Out Characteristics (Twin-Engine Aircraft)

	Evaluation Procedure	Pass/Fail Criteria
1.	Following normal procedures, stop the critical engine and feather its propeller (on a free turbine engine you may feather the propeller and allow the engine to idle per manufacturer's recommended procedure). Maintaining a constant base altitude, gradually reduce airspeed and engine power while making gradual turns up to 30-degree banks in each direction. Gradually decrease airspeed to 1.3 times VS1 (or 1.25 times VS1 if special drop airspeed is being evaluated. Record any change in controllability. Do not allow airspeed to drop below VMC.	The aircraft shall be able to make 30-degree bank turns, left and right, with the critical engine feathered and maximum allowable power on the good engine(s).
2.	At minimum 1.3 times VS1 or 1.25 times VS1 airspeed, increase power gradually to maximum allowable power on the good engine. Continue turns up to 30-degree bank to evaluate the general controllability with maximum allowable power on one engine.	

Note: The Engine-Out Performance Evaluation should be accomplished with the engine shut down and feathered, not at a reduced power setting that simulates an engine-out. If the aircraft manufacturer advises against shutting down and feathering an engine, the Evaluation Director will authorize this evaluation to be conducted with a simulated engine-out power setting.

4.9.6 Ergonomics, Emergency Procedures, and Aircraft Systems

The Smokejumper Evaluation Pilot will write a narrative report covering aircraft emergency procedures and aircraft systems. Attention must be paid to pilot work load and the skill level

required to perform emergency procedures and operate systems in normal and emergency situations during smokejumper missions. The report should address the following items:

- 1. Engine response.
- 2. Trim response
- 3. Gear and flap retraction time with one engine-out
- 4. Any other traits of the aircraft systems that would affect smokejumper missions.

4.9.7 Single-Pilot Emergency Procedure Evaluation (for Aircraft Normally Operated with Two Pilots)

If the candidate aircraft is intended for single-pilot smokejumping operations, the pilots will examine the cockpit layout and flight manual procedures to ensure that a single pilot can manage all emergencies listed in the flight manual.

	Evaluation Procedure	Pass/Fail Criteria
1.	One pilot will "dry run" the procedures while the other observes, noting the workload to perform the procedures, requirements to concentrate inside the cockpit, rapid or exaggerated head movements, extended reach that would preclude heads-up visibility or compromise any control, and the potential for mistakes because of nonstandard or poorly designed procedures or systems.	
2.	If any questions arise that can be answered by flight evaluation, the pilots should advise the Evaluation Director.	

Table 10: Single-Pilot Emergency Procedure Evaluation

4.10 Suggested Briefing Topics

The Evaluation Director will ensure that personnel are briefed on pertinent topics. Briefings on the following topics are suggested before the evaluation flight:

Personnel	Briefing Topics
Flight Performance Evaluation Conductor	1. Standard evaluation procedures.
	2. Specific safety considerations regarding the performance of the evaluation aircraft, including emergency procedures.
	3. Required coordination with the Functional Evaluation Conductor on recommended airspeeds and flap settings for air drop, and on the weight and balance calculation for functional evaluation loads.
	 Required documentation of evaluation flight results.
Flight Performance Evaluation Pilot	1. Standard procedures.
	2. Specific instruction regarding which aircraft instrument readings must be monitored and recorded, and the data points that must be called out for the audio recorder.
Flight Performance Loadmaster	 The specific load and load location to achieve the required weight and balance configuration.
Pilot	 Standard procedures for the Flight Performance Evaluation.
	2. Emergency procedures.
	3. Communications.
Copilot (in two-pilot aircraft)	 Copilot duties and cockpit coordination procedures.

4.11 Documentation Required

At the end of the Flight Performance Evaluation, the Smokejumper Evaluation Pilot completes the Flight Performance Evaluation Report (see Section 9 of this document for a template). This report includes written comments and conclusions on the aircraft's performance throughout the evaluation flight maneuvers. Any adverse performance should be discussed in the comments. The Smokejumper Evaluation Pilot submits these written findings to the Evaluation Director. This page intentionally left blank.

5 Functional Evaluation

5.1 Introduction

The Functional Evaluation is typically accomplished during a 3- to 5-day period. Besides the Evaluation staff, others typically attend and observe evaluation activities, including SASES personnel, interested FS, BLM, and OAS aviation and fire managers, and smokejumpers. The Evaluation Director must organize Functional Evaluation activities to include observers while ensuring that observers do not interfere with the work of technical personnel conducting the evaluations.

Before the Functional Evaluation begins, the Evaluation Director needs to provide information to members of the evaluation staff and others. This information includes the following:

\checkmark	Information
	Evaluation Aircraft Configuration and Performance Data.
	Schedule of Events.
	Organization.
	Organization Assignments.
	Ground Rules for Observers.
	Special Safety Concerns.
	Evaluation Support and Logistics.
	Functional Evaluation Report Template (see Section 9.3 of this document).
	Air Drop Load Manifests.
	Air Drop Conclusions.
	Work Session Recommendations and Conclusions.

Table 11: Information to Provide Evaluation Staff and Others

The Evaluation Director must ensure that all arrangements for evaluation logistics are complete, that the evaluation aircraft is available and configured for the evaluation flights, and that the evaluation staff is present.

5.2 **Objectives**

The objectives of the Functional Evaluation are to:

- 1. Identify the suitability of the aircraft for smokejumping and cargo dropping, using both FS-14 and ram-air parachute equipment.
- 2. Identify practical smokejumper load configurations compatible with cabin size, weight and balance considerations, and potential operational fuel loads.

- 3. Identify accessories needed to configure the aircraft for optimum efficiency and safety during smokejumping missions.
- 4. Identify the best, safest, and most efficient smokejumping procedures for spotting, smokejumper exits, cargo drops, and the best emergency exit procedures.

5.3 Evaluation Staff

For organization charts, see Section 8 of this document.

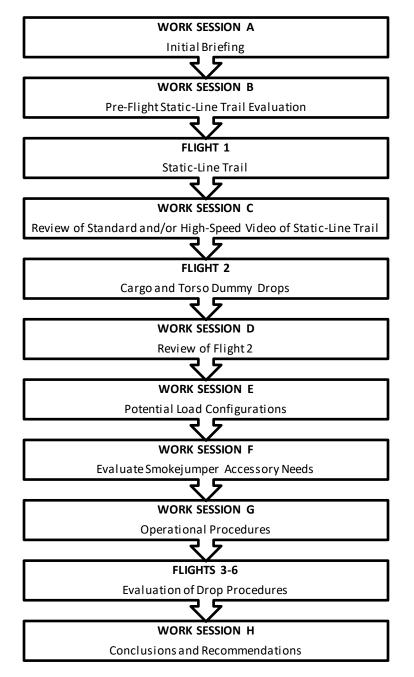
5.4 Air Safety and Communications

The following standards will be adhered to:

- 1. Weather. All flights will be performed under basic VFR conditions as defined by the FAA. If additional visibility and cloud clearance is needed, the Functional Evaluation Director will establish this standard before evaluation flights begin. At the start of each evaluation day, the Project Air Officer will check weather and will determine if visibility, wind, turbulence, and/or other weather factors are conducive for the day's evaluation.
- 2. The Project Air Officer will coordinate air traffic control procedures with local authorities and FAA traffic control personnel. If in the judgment of the Project Air Officer, the flight evaluation cannot be conducted in a safe manner because of air traffic issues, the flight evaluation will be altered or canceled.
- 3. Aircraft loading, weight and balance. Computations will be made before each flight.
- 4. Pilot and support personnel will be briefed on total mission objectives, daily flight intentions, air-to-ground communications, and emergency procedures.
- 5. Aircraft will be inspected by the Project Air Officer and/or Maintenance Specialist to ensure that all airworthiness requirements are in order. Aviation personnel will be reviewed to ensure proper qualifications and recent experience.
- 6. Air safety will require the maximum awareness of each person involved in the evaluation.
- 7. Radio communications will be established linking the Functional Evaluation Conductor, Drop Zone Manager, local dispatch, and drop aircraft on a common frequency.
- 8. To further enhance communication, pilots will be briefed before the evaluation and as necessary before each flight. These briefings will discuss:
 - a. Standard terminology.
 - b. Primary and back-up radio frequencies will be assigned.
 - c. Drop patterns and radio contact points will be established.

5.5 Work Sessions and Flights

The following standard series of evaluation work sessions and flights are intended to satisfy the objectives of the Functional Evaluation, and to document the conclusions, load configurations, and smokejumper procedures identified by the evaluation team. The flights and work sessions will be conducted in the order listed. Detailed briefings and debriefings will be conducted by the Functional Evaluation Conductor before and after each evaluation flight or work session.





5.5.1 Work Session A: Initial Briefing

Work Session A is a briefing of the members of the functional evaluation organization and evaluation pilots to ensure they understand evaluation objectives, structure, schedule, and logistics. Duties, responsibilities, and pertinent topics regarding safety and communications will be discussed.

5.5.2 Work Session B: Pre-Flight Static-Line Trail Evaluation

Work Session B is an on-the-ground exercise. It is conducted at the aircraft. Standard smokejumper cargo and personnel static-lines will be extended out the jump door to full extended length as they would trail in flight. With the D-bag positioned underneath and aft of the leading edge of the horizontal stabilizer, but forward of the elevator hinge, note the location of the static-line snap inside the aircraft. This is the correct location for the static-line anchor. The temporary static-line anchor installed for use during the Functional Evaluation must be configured to position D-bags correctly under the stabilizer. If necessary, an extender can be used to correctly position the static-line snap.

During this exercise, static-lines will be moved throughout the extremes of the range they potentially may travel in-trail--up over the fuselage and down under the fuselage. Potential contact with antennas, beacons, or the horizontal stabilizer will be evaluated. Any adverse indication of potential for static-lines or D-bags to entangle in aircraft protrusions must be corrected before any static-line trial flight or airdrops. Also, the aft door edge and lower door corner must be inspected to ensure that they have smooth surfaces that will not fray or cut static-lines. If problems are identified, they must be corrected before evaluation flights.

5.5.3 Flight 1: Static-Line Trail

Note: Some aircraft are configured with a very high horizontal stabilizer, such as a T-tail. In this case, there are no real concerns about smokejumper parachutes contacting the stabilizer during deployment. It may be appropriate to combine Flights 1 and 2 (actual drops) in these aircraft. Some aircraft may have a history of use as a parachute deployment platform. This may or may not be an indication that Flights 1 and 2 can be combined. The deployment characteristics of smokejumper parachutes and the length of smokejumper parachute static-lines may differ from those previously used in the aircraft. For many candidate aircraft, the potential for deploying static-line parachutes to contact the horizontal stabilizer during deployment is a very real concern. The Functional Evaluation Conductor, Evaluation Director, and other appropriate members of the evaluation team must concur in decisions to combine Flights 1 and 2.

Flight 1 will be conducted with the aircraft fueled and loaded to maximum gross weight and maximum forward CG to produce maximum tail low flight attitude. During the static-line trail evaluation, airspeed will be 5 knots CAS less than identified airdrop speed, although not less than the VS1 speed. Flap settings will be none, or the minimum that may be used for airdrop of cargo and smokejumpers.

Several video cameras attached to the aircraft fuselage will be focused to show the clearance

of trailing D-bags underneath the horizontal stabilizer. In aircraft where there is concern about clearance, high-speed video will be used in addition to regular video; 240-frames per second provides an excellent view of D-bag trail behavior.

Conduct the static-line trail evaluation as follows:

With standard and/or high-speed video cameras running, a single cargo static-line and D-bag will be attached to the static-line anchor and trailed. Then an additional cargo static-line and D-bag will be trailed. These static-lines will be allowed to trail at full extension for about 15 seconds before being retrieved. The procedures will be repeated using personnel static-lines and D-bags, gradually working the first one, then another, to full extension. If more than one static-line anchor location may be used for cargo, jumpers, or emergency exits, trail evaluations shall be accomplished from all anticipated attachment points.

5.5.4 Work Session C: Review of Standard and/or High-Speed Video of Static-Line Trail

Before proceeding to the actual air drop phases of the evaluation, the video footage of the static-line trail evaluation flight will be reviewed by the Evaluation Director, Functional Evaluation Conductor, and other appropriate members of the evaluation team. If necessary, the video(s) will be edited and reviewed before proceeding.

The position and movement of the trailing static-lines and D-bags will be evaluated. The probable proximity of deploying parachute canopies to the horizontal stabilizer, or other aircraft protuberances, will also be evaluated. If there is a possibility that a canopy may catch or hang up, corrective action will be taken before the evaluation continues. If serious questions arise, the evaluation will be delayed as needed to allow a review of the high-speed video.

Next, the video footage will be reviewed to anticipate probable deployment characteristics of cargo and personnel parachutes. During deployment, the parachute D-bag goes down, then rises as the lines and canopy deploy. The apex breaks free of the static-line in about the same position that the D-bag trails. Therefore, it is possible to anticipate the probable path that the apex of the deploying canopy will follow when it breaks free of the static-line.

If trailing D-bags show a tendency to rise above the horizontal stabilizer, the selected staticline anchor location may be unacceptable, or the aircraft may be incompatible with safe deployment of smokejumper parachutes. D-bags must trail naturally under the stabilizer. If the video footage shows that the anticipated path of a deploying canopy will be close to the bottom surface of the horizontal stabilizer, there may or may not be reason for concern.

In many satisfactory smokejumper aircraft, the parachute apex passes within approximately six inches of the underside of the horizontal stabilizer. However, the canopy apex does not contact the underside of the stabilizer, apex damage does not occur, and there is no risk of the canopy apex becoming entangled in the elevator hinge mechanism. Apparently, a cushion of air on the bottom surface of the stabilizer prevents apex contact.

However, if video footage shows that the apex will pass close to the bottom surface of the horizontal stabilizer, care is needed in proceeding with the evaluation. It may be appropriate to consider adjusting the location of the static-line anchor to increase the clearance of a

deploying canopy apex from the elevator hinge mechanism. It may be appropriate to review the high-speed video before proceeding.

5.5.5 Flight 2: Cargo and Torso Dummy Drops

Flight 2 determines actual cargo and personnel parachute deployment characteristics and captures these deployments on standard and/or high-speed video.

Minimum drop altitude for cargo and torso dummies should be determined based on the following criteria:

- 1. Aircraft design aft of the door.
- 2. Aircraft history dropping static line deployed parachutes.
- 3. Type of parachute being dropped.
- 4. Purpose of drop.
- 5. Weather.
- 6. Schedule.
- 7. Input from pilots doing the Flight Evaluation portion of the process.
- 8. Manufacturer's recommendations.
- 9. Whether the pilots are wearing a parachute.
- 10. Size of the drop zone.

Fuel load, ballast load, CG, and flap settings will be as specified for Flight 1. The number of bundles dropped and number of torso dummies dropped depends on the size of the aircraft, but generally does not need to exceed four typical cargo bundles and two torso dummies. All relevant types of smokejumper cargo parachutes will be dropped.

Torso dummies will be equipped with standard smokejumper personnel main parachutes.

Standard and/or high-speed video of these drops will be taken from cameras mounted in appropriate locations on the evaluation aircraft.

A qualified observer should observe these deployments from in front of the jump door in the evaluation aircraft to observe these deployments. After the first drop, the observer must determine that there is no concern regarding the proximity of deploying parachutes and control surfaces or protuberances of the aircraft before any additional drops. If the observer has concerns, the evaluation may be delayed to allow review of standard and/or high-speed video of the deployment(s).

5.5.6 Work Session D: Review of Flight 2

Video footage, and if necessary, high-speed footage of the Flight 2 drops will be reviewed. Attention will be placed on the safe deployment of canopies past the horizontal stabilizer. The decision to proceed with live drops of smokejumpers will be based on review of standard and/or high-speed video.

5.5.7 Work Session E: Potential Load Configurations

Work Session E will identify potential practical load configurations of suited smokejumpers and cargo in the evaluation aircraft. Maximum smokejumper loads with short- and longrange fuel loads should be determined. Maximum training jump loads should be determined.

Practical loads should be evaluated considering cabin room and weight and balance. Fuel burn-off and the movement of spotters and jumpers to aft positions near the jump door must be considered in weight and balance.

Cargo and smokejumper restraint procedures and configurations should be considered for these various loads.

The Evaluation Technical Writer and Photographer may help document the load configurations identified. The Flight Performance Evaluation Conductor may assist with weight and balance considerations.

5.5.8 Work Session F: Evaluate Smokejumper Accessory Needs

Work Session F will determine the need for and configuration of special smokejumping accessories.

Configuration and location of primary, emergency, and cargo static-line anchor systems must be considered. Tether hard points or cables needs must be identified. Handrails, jump steps, door boots, fairings, spotter/pilot communications systems, and any other accessory needs must be considered.

The Accessories Design Team Leader provides information on practical locations and configurations for accessories compatible with the strength of the aircraft's structure. If the aircraft is not available, measurements and photographs must be obtained so accessories can be designed.

In considering the optimum configuration of accessories for the candidate aircraft, standardization with the configuration of accessories in other smokejumper aircraft should be considered. When possible, a configuration similar to that found in other smokejumper aircraft should be used. This allows standard training in static-line hook-up and misroute avoidance. When possible, it is best to locate vertical static-line anchors adjacent to or behind the second jumper in a stick. This minimizes the risk that jumpers might exit with a static-line under their arm.

5.5.9 Work Session G: Operational Procedures

The purpose of Work Session G is to identify and document operational procedures for spotting, jumper exits, cargo drops, and emergency exit procedures.

Preference will be given to application of standard procedures used in similar smokejumper aircraft. The safety and operational efficiency of proposed procedures must be evaluated.

5.5.10 Flights 3 to 6: Evaluation of Drop Procedures

Flights 3, 4, 5, and 6 will evaluate the load configurations identified in Work Session E, and the operational procedures identified in Work Session G. Cargo drops and live jumps will be conducted.

These flights are structured after questions raised during Work Sessions E and G have been answered. Both fire and training mission loads should be evaluated. At least one flight must include drops of representative smokejumper cargo bundles. All drops will be filmed with video cameras located in appropriate locations outside the aircraft. At least the first two flights of jumpers and cargo drops will be filmed with high-speed camera equipment. Highspeed filming of additional flights will be at the discretion of the Functional Evaluation Conductor.

Smokejumpers and spotters will be thoroughly briefed before each flight on objectives, specific procedures, and any special safety concerns.

Smokejumpers will be selected based on their level of experience, their ability to offer qualified opinions, and their ability to compare various procedures used during the evaluation. If possible, the same evaluation jumpers should be used for all evaluation jumps so they can compare procedures.

Additional live jump or cargo drop flights may be scheduled at the discretion of the Functional Evaluation Conductor.

5.5.11 Work Session H: Conclusions and Recommendations

During this work session, participants document their conclusions and recommendations. Participants will compile the written material and photographs that document the Functional Evaluation. The Functional Evaluation Director will use this material to prepare the final Functional Evaluation Report.

5.6 Suggested Briefing Topics

Personnel must be briefed before the Functional Evaluation, before each work session, and before each evaluation flight. The following briefing topics are recommended:

5.6.1 Functional Evaluation Conductor

The Evaluation Director shall brief the Functional Evaluation Conductor on the following topics:

- 1. Standard evaluation procedures.
- 2. Specific evaluation procedures.
- 3. Special safety concerns.
- 4. Data recording and collection.
- 5. Coordination required with the Flight Performance Evaluation Conductor and the

Accessories Design Team Leader.

6. Communications procedures.

5.6.2 Functional Evaluation Photographer

The Functional Evaluation Conductor shall brief the Functional Evaluation Photographer on the following:

- 1. Type of photography and projection equipment required.
- 2. Photography objectives in the various phases of the evaluation.
- 3. Critical timetables for video editing and review.

5.6.3 Functional Evaluation Drop Zone Manager

The Functional Evaluation Conductor shall brief the Functional Evaluation Drop Zone Manager on the following:

- 1. Listing of the specific drop zone equipment, radio, and vehicles required.
- 2. Amount of cargo to be retrieved.
- 3. Communications responsibilities.

5.6.4 Functional Evaluation Drop Zone Manager

The Functional Evaluation Conductor shall brief the Functional Evaluation Loadmaster on the following:

- 1. Specific cargo and smokejumper loads for each evaluation flight.
- 2. Weight and balance information.

5.6.5 Functional Evaluation Spotter(s)

The Functional Evaluation Conductor shall brief the Functional Evaluation Spotter(s) on the following:

- 1. Drop zone location.
- 2. Specific spotting and cargo dropping procedures to be used.
- 3. Special safety concerns regarding spotting procedures.
- 4. Communications.

5.6.6 Functional Evaluation Smokejumpers

The Functional Evaluation Conductor shall brief the Functional Evaluation Smokejumpers on the following:

- 1. Specific aircraft and exit procedures to be used.
- 2. Objectives of the evaluation flight.
- 3. Special safety considerations.
- 4. Input expected after the jump and attendance requirements at post-flight work sessions.

5.6.7 Functional Evaluation Pilot(s)

The Functional Evaluation Conductor shall brief the Functional Evaluation Pilot(s) on the following:

- 1. Procedures for each flight.
- 2. Drop zone location.
- 3. Airspeeds and flap settings desired.
- 4. Spotter/pilot communications procedures.
- 5. Communications procedures and requirements.

Note: The Functional Evaluation Conductor will brief the evaluation aircraft Pilot, Photo Aircraft Pilot (if applicable), Photographer, Spotter, and Smokejumpers before each flight.

5.7 Documentation Required

See Section 9 of this document for a Functional Evaluation Report template.

Stage of Evaluation	Documentation Required
Work Session A	None.
Work Session B	Description of any adverse potential for static-line and D-bag
	entanglement in aircraft structures, and identified solutions.
	Description of sharp edges on aircraft door or fuselage that may fray
	or cut static-lines. Description of solutions.
Work Session C	Conclusions regarding static-line trail characteristics during Flight 1.
Work Session D	Conclusions regarding cargo and torso dummy drops during Flight 2.
Work Session E	Description of primary loads considered, including those rejected and
	the reasons for rejection.
Work Session F	Lists and descriptions of needed accessories. Rationale for those
	accessories.
Work Session G	Operating procedures considered, including those rejected, and
	reasons for rejections.
Flights 3 to 6	Objectives, configurations, and procedures for each flight. Comments
	and conclusions from spotters and jumpers for each flight.

Stage of Evaluation	Documentation Required
Work Session H	Final recommendations of the Functional Evaluation regarding:
	1. Practical load configurations.
	2. Required accessories.
	3. Spotting procedures.
	4. Smokejumper exit procedure.
	5. Cargo dropping procedures.
	6. Emergency exit procedures.

5.8 Photographs Required.

Table 13: Photographs Required for Functional Evaluation

Stage of Evaluation	Photograph Requirements
Work Session A	None.
Work Session B	Electronic and hard-copy images of:
	1. Static-lines extended.
	2. Clearance of static-lines and D-bags from the horizontal
	stabilizer.
	3. Aircraft protuberances that could potentially snag or catch
	a static-line or D-bag.
	4. Sharp edges on the aircraft door or fuselage that may fray
	or cut static-lines.
	5. Provisions made to eliminate anticipated static-line trail
	problems.
Flight 1	High-speed video of the cargo static-line and personnel static-line
	D-bagtrail evaluation.
Work Session C	High-speed video.
Flight 2	High-speed video of cargo and torso dummy canopy deployments.
	Focus on the proximity of deploying canopies to the horizontal
	stabilizer.
Work Session D	None.
Work Session E	Electronic and hard-copy images of all seriously considered load
	configurations.
Work Session F	Electronic and hard-copy images of all accessories in the evaluation
	aircraft. Electronic and hard-copy images as required by the
	Accessories Design Team Leader and the Drafting Technician
	showing the location of accessories and the aircraft structure in the
	vicinity of proposed accessories.
Work Session G	Electronic and hard-copy images documenting spotter and exit
	procedures considered.
Flights 3 to 6	High-speed video of air drops as assigned.
Work Session H	Ensure that all required photography has been obtained.

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6 Field Evaluation

6.1 Criteria to Operate an Evaluation Aircraft

A Field Evaluation consisting of a full season of operational use is needed to validate smokejumping procedures and the configuration of smokejumping accessories developed for the aircraft. The criteria for using an evaluation aircraft in field operations are:

- 1. Successful completion of the Flight Performance and Functional Evaluations.
- 2. Completion of design, engineering structural analysis, drawings, fabrication, and installation of a full complement of smokejumping accessories for the aircraft. This includes a primary static-line anchor and a spotter tether anchor. The anchor used for emergency exits and for cargo parachute deployment must be identified. A suitable smokejumper seat/restraint system must be provided. Additional accessories identified in the Functional Evaluation are required--these may include jump door handrails, a jump step, a floor platform, a spoiler, a spotter communication system, and other special accessories.

Note: Anchor installations that require an FAA STC may be installed using the FAA Field Approval Process. This allows evaluation and refinement of the anchor(s) before work to obtain an FAA STC is accomplished. The engineering structural analysis must show that these accessories meet established strength requirements. Unfortunately, FSDOs are currently reluctant to grant field approvals; if an anchor installation requires an FAA STC and field approval is not an option, the sponsoring agency must pursue obtaining an STC.

6.2 Preliminary Operational Guidelines

Before the Field Evaluation, the Evaluation Director is responsible for preparing Preliminary Operational Guidelines for smokejumper operations using the evaluation aircraft. These guidelines will be provided to the Field Evaluation Conductor. The guidelines will be based on information gathered during the preceding stages of the evaluation and will include:

- 1. Aircraft Performance Information, drop airspeeds and flap settings.
- 2. Preparation for Airdrop (accessories).
- 3. Load Configurations.
- 4. Spotter Procedures.
- 5. Smokejumper Procedures.
- 6. Cargo Dropping Procedures.
- 7. Special Considerations.

6.3 Field Evaluation Procedures

The Field Evaluation Conductor will be the Smokejumper Base Manager where the aircraft is based. The Field Evaluation Conductor is responsible for operating the aircraft as described in the Preliminary Operational Guidelines. Coordinating with the Evaluation Director, the Field Evaluation Director should refine or modify these guidelines appropriately as experience is gained operating the aircraft.

6.4 **Documentation Required**

At the conclusion of the Field Evaluation, the Field Evaluation Conductor will provide the Evaluation Director with a report that includes the following:

- 1. Extent of Aircraft Use.
- 2. Flight Performance on Smokejumper Missions.
- 3. Best Operational Procedures.
- 4. Evaluation of Accessories.
- 5. Best Load Configuration(s).

See Section 9.4 of this document for a Field Evaluation Report template.

7 Evaluation Documentation

7.1 Evaluation Summary Report

At the completion of all evaluation activities, the Evaluation Director will prepare a Summary Report. This report will briefly document that the aircraft meets the requirements for an approved smokejumper aircraft. It will also provide general information about the aircraft in a format useful to future aircraft users. (See Section 9.5 of this document for an Evaluation Summary Report template.) This report must include:

- 1. Documentation that a complete evaluation was accomplished:
 - a. Date the Sponsor Agency Preliminary Report was received, evaluated by SASES, and accepted by management.
 - b. Date the evaluation responsibility was assigned and an evaluation organization staffed.
 - c. Date the Flight Performance Evaluation was accomplished.
 - d. Date the Functional Evaluation was accomplished.
 - e. Date the Field Evaluation was accomplished.
 - f. Date the required FAA STCs were obtained.
- 2. General aircraft description and pictures.
- 3. Preparation for airdrop. This is a list of NTDP drawing numbers for accessories, STC numbers, restraint systems, and identification of other special requirements to configure the aircraft for smokejumping. Pictures of these accessories should be provided.
- 4. Aircraft capabilities:
 - a. Typical Smokejumper Mission Load: Number of smokejumpers, pounds of initial attack cargo, hours of fuel, range, etc.
 - b. Performance: Mission airspeed, runway requirements, density altitude considerations.
 - c. Drop configuration: Smokejumper drop airspeed and flap setting, and the paracargo drop airspeed and flap setting.
 - d. Support requirements: The number of pilots and number of spotters required.
 - e. Multi-purpose capabilities: Pounds of point-to-point cargo and number of passengers that can be carried.
- 5. A summary of the evaluation and any special considerations regarding the aircraft's use for smokejumping.

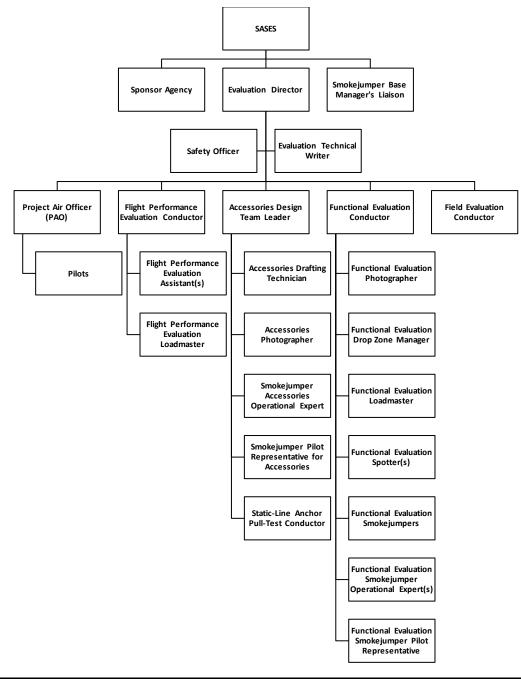
7.2 Final Report Package

At the completion of the Smokejumper Aircraft Evaluation, the Evaluation Director will compile a Final Report Package. This package will fully document the suitability of the evaluation aircraft's suitability to be placed on the List of Approved Smokejumper Aircraft. Copies of this package will be delivered to the SASES Chair. The Final Report Package includes the following:

- 1. Sponsor Agency Preliminary Report.
- 2. Flight Performance Evaluation Report.
- 3. Functional Evaluation Report.
- 4. Field Evaluation Report.
- 5. Evaluation Summary Report.

8 Organization Charts

Figure 3: Smokejumper Aircraft Evaluation Organization Chart – Overview



Note: Agency airworthiness and engineering personnel have a primary responsibility for the maintenance and modification of agency-owned and contracted aircraft. Their duties and responsibilities may parallel but are not subordinate to those in the evaluation organization. Positions in both the agency and in the evaluation organization must retain their appropriate responsibilities.

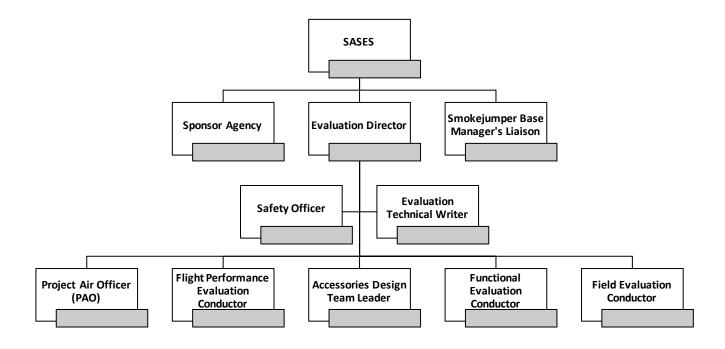
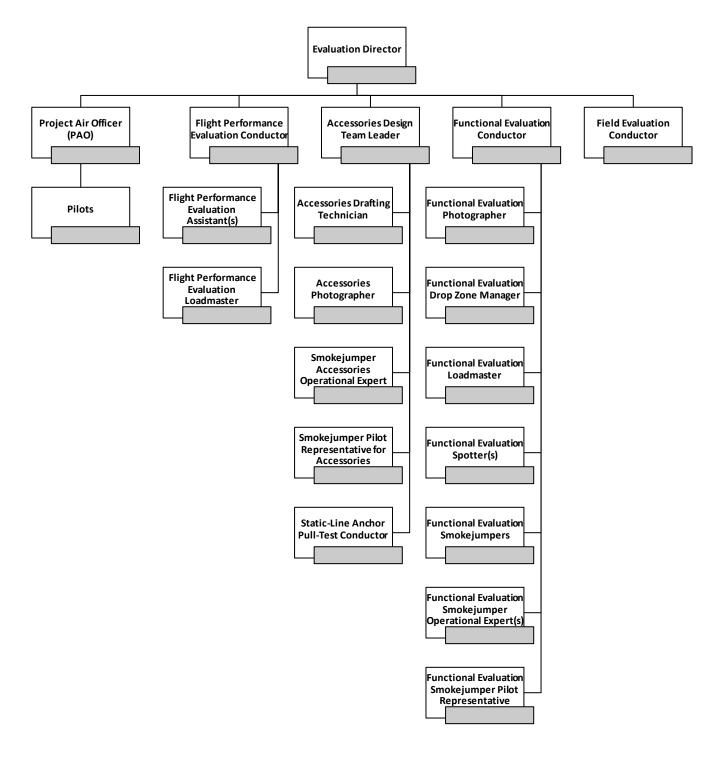


Figure 4: Smokejumper Aircraft Evaluation Organization Chart – Part 1





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9 Report Templates

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9.1 Sponsor Agency Preliminary Report

Note: The sponsoring agency must prepare and submit this report to SASES prior to an aircraft evaluation.

Aircraft Make: ______ Aircraft Model: ______

A. Compliance with SASES Requirements

All Aircraft:			
FAA Certified as a Normal or Transport Category Aircraft.	□ Yes	□ No	□ N/A
FAA approved to fly with the jumper exit door removed duringjump operations.	□ Yes	□ No	□ N/A
Airspeed at 1.3 times VS1 (jump configuration) not to exceed 115 knots.	□ Yes	□ No	□ N/A
Jumper exit door at least 25 inches wide and 36 inches high.	□ Yes	□ No	□ N/A
Turbine engine powered.	□ Yes	□ No	□ N/A
Multi-Engine Aircraft:		1	I
Ability to achieve a single engine (critical engine inoperative) rate of climb of 50 feet per minute (FPM) at 9,000 feet density altitude.	□ Yes	□ No	□ N/A
Ability to achieve a single engine climb capability of +0.6 percent or better at 5,000 feet pressure altitude and at 81°F, with 2.5 hours fuel on board, with no more than a 25 percent reduction in useful load. This ability shall be achievable with the aircraft in the following configuration: Critical engine inoperative and the propeller of that engine feathered (or pitch set to the minimum drag position) with landing gear retracted (if equipped with retractable gear).	□ Yes	□ No	□ N/A
Single-Engine Aircraft:			
Payload capability sufficient for at least two jumpers, their equipment, and a spotter, while carrying 2.5 hours fuel.	□ Yes	□ No	□ N/A
Power loading at maximum certificated gross weight of 13.2 lbs.per horsepower or less.	□ Yes	□ No	□ N/A

B. Administrative Considerations

Why are you proposing that this aircraft be evaluated? Why do you want to use this particular aircraft?

What are the advantages of this aircraft over aircraft already on the approved list?

How many aircraft of this type do you propose to use, and how soon?

How many aircraft of this type are potentially available for smokejumper use?

List potential multi-use capability (i.e., crew and/or cargo haul, administrative use, etc.).

Describe how the aircraft can be effectively used for non-smokejumping missions. Was this a consideration in your decision to sponsor the aircraft?

Payload Capabilities, Landing Field Requirements, Range and Cruise Speeds with Operational Loads: For the following, assume 2.5 hours of fuel on board. Show all calculations. Consider cabin volume, floor space, available seating, and the weight and balance data for a typical or specific aircraft. When calculating range and cruise speeds with operational loads, use standard conditions, no wind, and 45-minute fuel reserve. Consider any door-off performance penalty that may be relevant for smokejumper and paracargo loads. If door-off information is not available, estimate any performance reduction and/or speed restriction, and your reasoning for the estimate you used.

For this load, iden	tify the foll	owing runw	· ·				
		Airport Elevation / Temperature					
		Sea	Level	5,0	000 feet MSL	84°F	
Runway Requirements (Standard Condition)							
For this load at m a	aximum cru	ise powers	etting , identify	the follow	wing:		
		_	tion = Sea Level			ation = 5,000 feet M	
	-	titude =	Flight Altitu		Flight Altitude =	-	
	2,000 f	eet MSL	12,000 feet	MSL	7,000 feet MSL	12,000 feet	: MSL
Range (nautical miles)							
Cruise Speed (knots)							
Maximum Flight Duration							
For this load at no	rmal cruise	power set	t ing , identify the	followin	g:		
	А	irport Eleva	tion = Sea Level		Airport Eleva	ation = 5,000 feet M	ISL
	Flight A	titude =	Flight Altitu	ıde =	Flight Altitude =	Flight Altitu	ude =
	2,000 f	eet MSL	12,000 feet	MSL	7,000 feet MSL	12,000 feet	: MSL
Range (nautical miles)							
Cruise Speed (knots)							

Maximum Flight Duration		

For this load at m a	For this load at maximum range power setting, identify the following:						
	Airport Eleva	ation = Sea Level	Airport Elevatio	Airport Elevation = 5,000 feet MSL			
	Flight Altitude =	Flight Altitude = Flight Altitude = F		Flight Altitude =			
	2,000 feet MSL	12,000 feet MSL	7,000 feet MSL	12,000 feet MSL			
Range (nautical miles)							
Cruise Speed (knots)							
Maximum Flight Duration							

What is the maxim		nt that can be	hauled for both	naracar	go and freight load	c?		
	uni weigi			i hai acai §		5!		
For this load, ident	ify the fo	llowing runw						
	-	Airport Elevation / Temperature						
		Sea Level		5,0	000 feet MSL	84°F		
Runway Requirer (Standard Condi								
For this load at ma	ximum c	ruise powers	setting , identify	the follow	wing:			
		Airport Eleva	tion = Sea Level		Airport Eleva	ation = 5,000 feet MSL		
	-	Altitude = feet MSL	Flight Altitu 12,000 feet		Flight Altitude = 7,000 feet MSL	-		
Range (nautical miles)								
Cruise Speed (knots)								
Maximum Flight Duration								
For this load at nor	mal cruis	se powerset	ting. identify the	followin	g:			
			tion = Sea Level			ation = 5,000 feet MSL		
-	Flight	Altitude = feet MSL	Flight Altitu 12,000 feet		Flight Altitude = 7,000 feet MSL			
Range (nautical miles)								
Cruise Speed (knots)								
Maximum Flight Duration								

For this load at maximum range power setting, identify the following:						
	Airport Eleva	ation = Sea Level	Airport Elevation	Airport Elevation = 5,000 feet MSL		
	Flight Altitude = Flight Altitude = F		Flight Altitude =	Flight Altitude =		
	2,000 feet MSL	12,000 feet MSL	7,000 feet MSL	12,000 feet MSL		
Range (nautical miles)						
Cruise Speed (knots)						
Maximum Flight Duration						

What is the maxin	num num	ber of fully-e	quipped firefigh	iters that	can be transported	d fron	n airport to airport?
For this load, iden	tify the fo	ollowing runw	vay requiremen	ts:			
					vation / Temperatu	ire	
		Sea	Level	5,0	000 feet MSL		84°F
Runway Requirements (Standard Condition)							
For this load at m a	aximum o	ruise powers	setting, identify	the follow	wing:		
		Airport Eleva	ation = Sea Leve		Airport Elev	/atior	n = 5,000 feet MSL
	-	: Altitude =	Flight Altit		Flight Altitude		Flight Altitude =
	2,000) feet MSL	12,000 fee	t MSL	7,000 feet MS	L	12,000 feet MSL
Range (nautical miles)							
Cruise Speed (knots)							
Maximum Flight Duration							
					-		
For this load at no	rmal crui						
		-	tion = Sea Leve				n = 5,000 feet MSL
	-	Altitude =	Flight Altit		Flight Altitude		Flight Altitude =
	2,000) feet MSL	12,000 fee	t MSL	7,000 feet MS	L	12,000 feet MSL
Range (nautical miles)							
Cruise Speed (knots)							
Maximum Flight Duration							

For this load at maximum range power setting, identify the following:						
	Airport Eleva	ntion = Sea Level	Airport Elevatio	n = 5,000 feet MSL		
	Flight Altitude =	Flight Altitude = Flight Altitude =		Flight Altitude =		
	2,000 feet MSL	12,000 feet MSL	7,000 feet MSL	12,000 feet MSL		
Range (nautical miles)						
Cruise Speed (knots)						
Maximum Flight Duration						

What is the total cost to acquire this aircraft? If new, show equipped price with IFR avionics, seats, and other normal and required equipment. If used, show the range of prices for aircraft in the age class and equipment range that you would contract.

Estimate the contract rate, including rate per hour, daily availability, and other costs.

Date	of	certifi	cati	on:
Duic	U.	CCIUII	cuu	011.

Date of last manufacture:

What are the maintenance/support requirements for this aircraft?

What is the minimum required flight crew? Are there any flight crew limitations that need to be considered?

What is estimated cost of the evaluation process? Provide an estimate of the total cost to fully evaluate the aircraft for smokejumper use.

C. Flight Performance Data

General performance envelope (all calculations made with aircraft at maximum gross weight):					
Stall speed, clean		Knots			
Stall speed landing configuration		Knots			
Stall speed, most probable smokejumper configuration		Knots			
Rate of climb, all engines, sea level std. conditions		FPM			
Rate of climb, all engines, 5,000 feet, ISA plus 25°C		FPM			
Rate of climb, one engine (critical engine) out		FPM			
Service ceiling, all engines (residual 100 FPM climb)		Feet			
Critical engine-out service ceiling (residual 50 FPM climb)		Feet			

tacle Feet
tacle Feet
Knots
Knots
teristics:
ery characteristics as determinable from the flight manual?
r aviation unit have about stall characteristics in this aircraft?
tation system:
n and/or stability augmentation system does the aircraft have?
itude:
ristics do you anticipate from this aircraft? Is there a distinct "tail low" attitu
al engine at 1.3 V ₅₀ for deep canyon get-away:
cal engine at 1.3 V _{SO} for deep canyon get-away: ems or concerns with the engine-out turning capabilities of this aircraft?
ems or concerns with the engine-out turning capabilities of this aircraft?
ems or concerns with the engine-out turning capabilities of this aircra to payload compartment and smokejumper exit door location : to load the aircraft either forward or aft of allowable CG limits with no l conditions including jumpers in the exit door (at near maximum gross he load in the exit door). Consider take-off at gross weight with jumper

Trim change with speed and power variations and gear or flap deployment and retraction: Address the pitch changes associated with power changes and gear and flap deployment and retraction. Examine the trim response needed to deal with these changes, both manual and power trim (if applicable). Does the aircraft have any interconnect systems associated with the trim/flaps, and how will their function affect the pilot's feel for the aircraft and the workload? Straight forward and easy to manage systems:

Do aircraft systems allow for ease of use and emergency procedures in relation to pilot workload, especially in single-pilot aircraft?

Gear retraction time and gear speeds:

What is the gear retraction time?

What is the maximum air speed to extend and retract the gear?

What is maximum speed with gear extended?

Are these speeds compatible with using the gear as a drag device for cargo dropping?

Door removed cruise speed:

What are the penalties for in-flight performance with the smokejumper exit door removed?

Are these penalties verified from the aircraft flight manual, or as estimated?

D. Smokejumper Functional Suitability Data

Proximity of the horizontal stabilizer position to the jump and cargo door in slow flight at maximum forward CG:

Is there a potential for tail strikes (either by jumpers or paracargo)?

Is there a possibility for parachutes to deploy over the top of the stabilizer or near the elevator hinge?

Is the distance from the anticipated primary static-line anchor location to the horizontal stabilizer compatible with the use of standard 15-foot static-lines?

Potential to deploy smokejumper personnel and cargo parachutes without damag contact with parts of the aircraft or exit door:	e to static-	lines cau	sed by					
Is the aircraft "clean" around the exit door and aft along the fuselage?	🗆 Yes	□ No	□ N/A					
If No, what would be required to "clean up" any conflictitem or area?								
Amenability of the aircraft to installation of a functionally adequate smokejumper	r and cargo	restrain	t system:					
What provisions exist, or can as a practical matter be arranged, to restrain smokeju	mpers and	paracarg	0?					
Is the aircraft compatible with installation of 42-inch smokejumper restraint benches? Or, are there raised bulkheads, etc., that would prevent their use?								
Are suitable alternatives to smokejumper restraint benches available for the aircrat	ft?							
Is the jumper exiting door opening flush with the floor?	□ Yes	□ No	□ N/A					
If No, could a ramp be configured to level the opening in an acceptable fashion?	□ Yes	□ No	□ N/A					
If No, can jumpers exit the aircraft without snagging gear on the bottom edge of the jump door?	□ Yes	🗆 No	□ N/A					
Flight and environmental characteristics with the exit door removed:		T	1					
Is a spoiler likely to be necessary?	□ Yes	□ No	□ N/A					
Are exhaust fumes in the cabin a likely possibility?	□ Yes	□ No	□ N/A					
If Yes, how severe a problem will they be, and during what phases of flight/ground o problem?	operation w	vill fumes	be a					
Are the pilot's and spotter's external field of view and overall visibility adequate for smokejumper/paracargo operations?	🗆 Yes	□ No	□ N/A					
Can a standard smokejumper communications package be installed in the aircraft?	□ Yes	🗆 No	□ N/A					
Are there any other factors (positive or negative), not addressed above, that would assist in making a case (for or against) adapting the aircraft for smokejumping?								
Has the aircraft been used by the military for delivery of personnel and equipment of If such history can be established, indicate where and by whom. Provide operation use, if possible.		-						

9.2 Flight Performance Evaluation Report

Note: The Smokejumper Evaluation Pilot must complete this report and submit it to the Evaluation Director after the Flight Performance Evaluation.

A. Power-Off Stall Warning Evaluation

This evaluation focuses on the performance of the stall warning system in worst-case maneuvers on final. A decelerating power-off final is sometimes used dropping smokejumpers and cargo. Therefore, the power-off stall warning evaluation represents the most adverse (highest stall airspeed) drop run configuration.

Evaluation Procedure			Pass/Fail Criteria		
1.	Reduce engine power to idle. Maintain altitude and allow airspeed to bleed off. Increase angle of attack until stall warning is encountered. Apply power and recover. Record the airspeed that the stall warning was encountered.	1. 2.	The aircraft must not stall inadvertently in any of the maneuvers. A suitable drop airspeed and flap setting must be available that provides at least a 5 KCAS margin from stall warning when the		
2.	Repeat this procedure using left and right standard-rate turns plus 5 degrees (this will be approximately 20 degrees bank).		airspeed is reduced by 5 KCAS and a bank of standard-rate plus 5 degrees is used in the power-off approach-to-stall evaluation.		
3.	Repeat the above maneuvers using the potential flap settings for smokejumper drop configuration. If the reduced 1.25 times VS1 drop speed is being evaluated, calculate the airspeed margin from 1.25 times VS1 minus 5 KCAS airspeed to stall warning.	3.	The Evaluation Pilot must determine (in the pilot's opinion) that the power-off stall warning system functions adequately and that no adverse control characteristics are encountered.		
4.	In all configurations, note the control characteristics of the aircraft when the stall warning is encountered and during recovery.				
Doe	es the aircraft pass or fail the power-off stall warning		□ PASS		
eva	luation?				
Cor	Comments/Conclusions:				
Wa	s there any adverse performance? If so, please discuss.				

B. Power-On Stall Warning Evaluation

This evaluation focuses on the performance of the aircraft's stall warning system with maximum climbing power wings-level, and during 30-degree and 45-degree bank turns. This corresponds to maneuvers necessary to avoid terrain after cargo has been dropped. A 45-degree bank produces 1.4 g's of force corresponding to a rapid wings-level pull-up to avoid terrain.

	Evaluation Procedure		Pass/Fail Criteria
1.	At base altitude, with flaps at the prescribed best-rate- of-climb setting, slow the aircraft to cargo drop airspeed and apply maximum climbing power. Follow	1.	The aircraft must not stall inadvertently in any of the maneuvers.
	manufacturer's directions on stall characteristics for type of aircraft. Drop the nose and recover to best- climb airspeed. Record the stall warning airspeed.	2.	After the stall warning, the aircraft must not lose any altitude in recovering to best-climb airspeed.
2.	Repeat using 30-degree banking right and left turns, then 45-degree banking turns, right and left.	3.	In the opinion of the Evaluation Pilot, the power-on stall warning system must function properly and the aircraft must not
3.	Repeat the evaluation for all potential cargo drop flap settings.		exhibit any adverse control characteristics.
4.	In all configurations, note the control characteristics of the aircraft when the stall warning is encountered and recovery is accomplished.		
Does the aircraft pass or fail the power-on stall warning			
	iluation?		FAIL
Со	mments/Conclusions:		

Was there any adverse performance? If so, please discuss.

C. Smokejumper Drop Pattern Stall Warning Evaluation

In routine drop pattern maneuvers, an aircraft should not encounter a stall warning. The stall warning should provide a red-flag alert that the aircraft is exceeding reasonable drop pattern maneuvers and that corrective action is necessary. The drop pattern stall warning evaluation is intended to ensure that normal drop pattern maneuvers can be accomplished without encountering the stall warning. Two basic drop pattern maneuvers are evaluated: banked corrections on final, and banked turns to change course, such as turns from base to final. The maneuvers are accomplished with airspeed reduced 5 KCAS, and the bank increased about 5 degrees, from recommended airspeeds and banks for these maneuvers. The 45-degree bank turns are the worst-case banks that may be encountered in drop pattern turns or when observing streamers.

Evaluation	n Procedure	Pass/Fail Criteria	
landing gear up and flaps a drop setting, establish an i to 5 KCAS less than 1.3 tim minus 5 KCAS if reduced dr evaluated). Maintain altit left bank. Record whether	op airspeed is being ude and initiate a 20-degree a stall warning was ach potential smokejumper	Stall warnings should not be encountered during these maneuvers. If a stall warning is encountered, smokejumper drop airspeed will need to be increased so that stall warning is not encountered. This increased smokejumper drop airspeed must be less than 115 KCAS.	
VS1 (or 1.25 times VS1 if re	ons of a drop pattern, with propriate setting for drop blish an airspeed of 1.3 times educed drop airspeed is being ude and initiate a 35-degree a stall warning is		
Does the aircraft pass or fail th stall warning evaluation?	esmokejumper drop pattern	PASS FAIL	
Comments/Conclusions:			
Was there any adverse performance? If so, please discuss.			

D. Cargo Drop Run Simulation

This evaluation measures the ability of the aircraft to descend steeply for cargo dropping, stop descent, and then to establish a climb.

Evaluation Procedure	Pass/Fail Criteria
 To determine descent rates, with the aircraft in normal drop configuration, reduce power to idle setting. Maintain 1.3 times VS1 drop airspeed by pitch change. When rate of descent is stable, record altitude, airspeed, and vertical speed. Continue with each drag device available, for example, increase flaps to the maximum permissible at 1.3 times VS1, then lower the landing gear. When vertical speed and drop airspeed are stable, record the altitude, airspeed, and vertical speed. When the maximum rate of descent has been established, select an altitude to start recovery. When passing this altitude, execute missed approach or go- around procedure as outlined in the aircraft flight manual. Record altitude when recovery was initiated, and the altitude where the aircraft stopped descending and started climbing. Repeat this evaluation with gear and flaps down using a power setting that provides a stable 1,500 feet/minute rate of descent. When this rate of descent has been established, select an altitude to start recovery. When passing this altitude, execute missed approach or go- around procedure as outlined in the aircraft flight manual. Record the this rate of descent has been established, select an altitude to start recovery. When passing this altitude, execute missed approach or go- around procedure as outlined in the aircraft flight manual. Record the altitude when recovery was initiated, and the minimum altitude where the aircraft stopped descending and started climbing. 	 The aircraft must achieve at least a 1,500 FPM rate of descent with gear and flaps down. At idle power maximum descent rate, the altitude loss after recovery has been initiated shall not exceed the maximum descent rate multiplied by 1/10 minute (i.e. 3,000 FPM times 1/10 minute = 300-foot overshoot). At a 1,500 FPM rate of descent, the aircraft must not lose more than 150 feet of altitude after recovery has been initiated. In the opinion of the evaluation pilot, the aircraft performance must be adequate for descent into typical steep terrain and recovery to climbing flight without excessive altitude loss, g-loading, or unusually high pilot workload.
Does the aircraft pass or fail the cargo drop run simulation?	PASS FAIL
Comments/Conclusions:	

E. One-Engine-Out Characteristics (Twin-Engine Aircraft)

The one-engine-out performance evaluation is intended to show how controllable a multi-engine aircraft would be if an engine failed in the drop pattern with the aircraft in drop configuration. In drop configuration, a smokejumper aircraft should be able to make 30-degree banked turns right or left with maximum allowable power on the good engine(s).

Note: The Engine-Out Performance Evaluation should be accomplished with the engine shut down and feathered, not at a reduced power setting that simulates an engine-out. If the aircraft manufacturer advises against shutting down and feathering an engine, the Evaluation Director will authorize this evaluation to be conducted with a simulated engine-out power setting.

	Evaluation Procedure	Pass/Fail Criteria
2.	Following normal procedures, stop the critical engine and feather its propeller (on a free turbine engine you may feather the propeller and allow the engine to idle per manufacturer's recommended procedure). Maintaining a constant base altitude, gradually reduce airspeed and engine power while making gradual turns up to 30-degree banks in each direction. Gradually decrease airspeed to 1.3 times VS1 (or 1.25 times VS1 if special drop airspeed is being evaluated. Record any change in controllability. Do not allow airspeed to drop below VMC. At minimum 1.3 times VS1 or 1.25 times VS1 airspeed, increase power gradually to maximum allowable power on the good engine. Continue turns up to 30-degree bank to evaluate the general controllability with maximum allowable power on one engine.	The aircraft shall be able to make 30-degree bank turns, left and right, with the critical engine feathered and maximum allowable power on the good engine(s).
	es the aircraft pass or fail the one-engine-out aracteristics (twin-engine aircraft) evaluation?	□ PASS □ FAIL □ N/A
	nments/Conclusions:	

F. Ergonomics, Emergency Procedures, and Aircraft Systems

Write a narrative report covering ergonomics, aircraft emergency procedures, and aircraft systems. Attention must be paid to pilot work load and the skill level required to perform emergency procedures and operate systems in normal and emergency situations during smokejumper missions.

Ergonomics:
Ligonomics.
Aircraft Emergency Procedures:
Aircraft Systems:
Engine response:
Trim response:
Gear and flap retraction time with one-engine-out:
Any additional traits of the aircraft systems that may affect smokejumper missions:
Comments/Conclusions:
Were there any adverse findings? If so, please discuss.

G. Single-Pilot Emergency Procedure Evaluation (for Aircraft Normally Operated with Two Pilots)

If the candidate aircraft is intended for single-pilot smokejumping operations, the pilots will examine the cockpit layout and flight manual procedures to ensure that a single pilot can manage all emergencies listed in the flight manual.

One pilot will "dry run" the procedures while the other observes, noting the workload to perform the procedures, requirements to concentrate inside the cockpit, rapid or exaggerated head movements, extended reach that would preclude heads-up visibility or compromise any control, and the potential for mistakes because of nonstandard or poorly designed procedures or systems.

If any questions arise that can be answered by flight evaluation, the pilots should advise the Evaluation Director.

Observations:

Comments/Conclusions:

Were there any adverse findings? If so, please discuss.

Overall Comments and Conclusions on Aircraft's Performance During Evaluation Flight

Maneuvers (including a discussion of any adverse performance):

9.3 Functional Evaluation Report

Work Session A: Initial Briefing

Initial Briefing Outline:

Work Session B: Pre-Flight Static-Line Trail Evaluation

Description of any adverse potential for static-line and D-bag entanglement in aircraft structures:
Solutions:
Solutions.
Description of charp adapts on aircraft door or fusion at that may fray ar out static lines.
Description of sharp edges on aircraft door or fuselage that may fray or cut static-lines:
Description of sharp edges on aircraft door or fuselage that may fray or cut static-lines:
Description of sharp edges on aircraft door or fuselage that may fray or cut static-lines:
Description of sharp edges on aircraft door or fuselage that may fray or cut static-lines:
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Description of sharp edges on aircraft door or fuselage that may fray or cut static-lines:
Description of sharp edges on aircraft door or fuselage that may fray or cut static-lines:
Description of sharp edges on aircraft door or fuselage that may fray or cut static-lines:

Please attach electronic and hard-copy images of the following:

- □ Static-lines extended.
- □ Clearance of static-lines and D-bags from the horizontal stabilizer.
- □ Aircraft protuberances that could potentially snag or catch a static-line or D-bag.
- □ Sharp edges on the aircraft door or fuselage that may fray or cut static-lines.
- □ Provisions made to eliminate anticipated static-line trail problems.

Flight 1: Static-Line Trail

Please submit the following:

□ High-speed video of the cargo static-line and personnel static-line D-bag trail evaluation.

Work Session C: Review of Standard and/or High-Speed Video of Static-Line Trail

Conclusions regarding static-line trail characteristics during Flight 1:

Flight 2: Cargo and Torso Dummy Drops

Please submit the following:

□ High-speed video of cargo and torso dummy canopy deployments with focus on the proximity of deploying canopies to the horizontal stabilizer.

Work Session D: Review of Flight 2

Conclusions Regarding Cargo and Torso Dummy Drops During Flight 2:

Work Session E: Potential Load Configurations

	Primary Load Configurations Considered	Fill out if rejected:
1.	, , ,	□ Rejected
		Reason:
2.		□ Rejected
		Reason:
3.		□ Rejected
		Reason:
4.		Rejected
		Reason:
5.		Rejected
-		Reason:
6.		Rejected
		Reason:
7.		Rejected
		Reason:
8.		Rejected
		Reason:
9.		□ Rejected
		Reason:

Primary Load Configurations Considered	Fill out if rejected:
10.	Rejected Reason:
11.	□ Rejected Reason:
12.	Rejected Reason:
13.	□ Rejected Reason:
14.	Rejected Reason:
15.	Rejected Reason:
16.	□ Rejected Reason:
17.	Rejected Reason:
18.	Rejected Reason:

Please submit the following:

□ Electronic and hard-copy images of all seriously considered load configurations.

Work Session F: Evaluation of Smokejumper Accessory Needs

Accessory Needed	Description	Rationale

Please submit the following:

- □ Electronic and hard-copy images of all accessories in the evaluation aircraft.
- Electronic and hard-copy images as required by the Accessories Design Team Leader and the Drafting Technician showing the location of accessories and the aircraft structure in the vicinity of proposed accessories.

Work Session G: Operational Procedures

Operating Procedures Considered	Fill out if rejected:
1.	Rejected
	Reason:
2.	Rejected
	Reason:
3.	Rejected
	Reason:
4.	Rejected
	Reason:
	D :
5.	Rejected Reason:
	Reason:
6.	Rejected
	Reason:
7.	Rejected
	Reason:
8.	Rejected
0.	Reason:
9.	Rejected
	Reason:

Operating Procedures Considered	Fill out if rejected:
10.	□ Rejected Reason:
11.	□ Rejected Reason:
12.	□ Rejected Reason:
	□ Rejected Reason:
14.	□ Rejected Reason:
15.	Rejected Reason:
16.	□ Rejected Reason:
17.	□ Rejected Reason:
18.	Rejected Reason:

Please submit the following:

□ Electronic and hard-copy images documenting spotter and exit procedures considered.

Flights 3-6: Evaluation of Drop Procedures

Flight 3:
Objectives:
Canfigurations
Configurations:
Procedures:
Spotter Comments/Conclusions:
spotter comments/conclusions.
Smokejumper Comments/Conclusions:
Flight 4:
Objectives:
Objectives:
Objectives:
Objectives:
Objectives: Configurations:
Configurations:
Configurations:
Configurations:
Configurations: Procedures:
Configurations:
Configurations: Procedures:
Configurations: Procedures:
Configurations: Procedures:
Configurations: Procedures: Spotter Comments/Conclusions:
Configurations: Procedures:
Configurations: Procedures: Spotter Comments/Conclusions:
Configurations: Procedures: Spotter Comments/Conclusions:

Please submit high-speed video of air drops as assigned.

Flight 5:	
Objectives:	
Configurations:	
Ducardunas	
Procedures:	
Spotter Comments/Conclusions:	
Smokejumper Comments/Conclusions:	
Flight 6:	
Objectives:	
Objectives:	
Objectives:	
Objectives:	
Objectives: Configurations:	
Objectives:	
Objectives: Configurations:	
Objectives: Configurations:	
Objectives: Configurations: Procedures:	
Objectives: Configurations:	
Objectives: Configurations: Procedures:	
Objectives: Configurations: Procedures:	
Objectives: Configurations: Procedures: Spotter Comments/Conclusions:	
Objectives: Configurations: Procedures:	
Objectives: Configurations: Procedures: Spotter Comments/Conclusions:	
Objectives: Configurations: Procedures: Spotter Comments/Conclusions:	

Please submit high-speed video of air drops as assigned.

Work Session H: Conclusions and Recommendations

Practical load configurations:		
Required accessories:		
Spotting procedures:		
Smokejumper exit procedure:		
Cargo dropping procedures:		
Emergency exit procedures:		
Other:		
All required photography has been obtained.	□ Yes	□ No
	11163	

9.4 Field Evaluation Report

Extent of Aircraft Use:

Flight Performance on Smokejumper Missions:

Best Operational Procedures:

Evaluation of Accessories:

Best Load Configuration(s):

Other:

9.5 **Evaluation Summary Report**

This report is prepared by the Evaluation Director after the completion of all evaluation activities.

Aircraft Make: ______ Aircraft Model: ______

	raft meets the requirements for approved smokejumper aircraft: Action Item Sponsor Agency Preliminary Report Received Sponsor Agency Preliminary Report Evaluated by SASES	□ Yes Da	□ No
	Sponsor Agency Preliminary Report Received	Da	ate
	Sponsor Agency Preliminary Report Evaluated by SASES		
	Sponsor Agency Preliminary Report Accepted by Management		
	Evaluation Responsibility Assigned		
	Evaluation Organization Staffed		
	Flight Performance Evaluation Accomplished		
	Functional Evaluation Accomplished		
	Field Evaluation Accomplished		
	FAA STCs Obtained as Needed		
Preparat	tion for Airdrop – Please attach the following:		
-	List of NTDP Drawing Numbers for Accessories		
	STC Numbers		
	Restraint Systems		
	Identification of Other Special Requirements to Configure the Aircraft	t for Smokejumpir	ng
	Photos of Accessories		
ange, et	imokejumper Mission Load (number of smokejumpers, pounds of initi c.):		,

 Performance (mission airspeed, runway requirements, density altitude considerations):

 Drop configuration for smokejumpers (drop airspeed and flap setting):

 Drop configuration for paracargo (drop airspeed and flap setting):

 Drop configuration for paracargo (drop airspeed and flap setting):

 Support requirements (number of pilots and spotters required):

Multi-purpose capabilities (pounds of point-to-point cargo and number of passengers that can be carried):

Summary of the Evaluation:

Special Considerations Regarding the Aircraft's Use for Smokejumping:

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Glossary

Accessories Design Team Leader – Typically, the Accessories Design Team Leader is a mechanical or aeronautical engineer. This individual must work closely with the Functional Evaluation Conductor to ensure that accessories meet operational needs. The Design Team Leader's responsibilities begin before the Functional Evaluation takes place and extend beyond the Field Evaluation.

Aircraft "Clean" Around Exit Door – No area or item in or around the exit door that has potential to damage smokejumper personnel, cargo, or static lines.

Aircraft Flight Manual – A manual, associated with the Certificate of Airworthiness of an aircraft, containing limitations within which the aircraft is to be considered airworthy, and instructions and information necessary to flight crew members for safe operation of the aircraft. (ICAO Annex 6).

Amenability of the Aircraft – The compatibility of the aircraft for installation of smokejumper equipment and systems.

Anthropomorphic Dummy – A full-scale anthropomorphic test device (ATD) that simulates the dimensions and weight proportions of a smokejumper for testing purposes.

Ballast Load Bundles – Bundles prepared by the Loadmaster and positioned in the evaluation aircraft at specified weights and center of gravity locations when conducting evaluations.

Cable Slack – The strength of all anchor cable designs depends on a prescribed amount of slack in the cable.

Dead Critical Engine – The critical engine of a multi-engine, fixed-wing propeller-driven aircraft is the one whose failure would result in the most adverse effects on the aircraft's handling and performance.

Deployment Bag (D-Bag) – A textile bag from which a drogue or parachute is deployed.

Ergonomics – Ergonomics is the practice of designing products, systems, or processes that properly account for the interaction between the system and the people who use them (i.e., pilot's interaction with cockpit design).

Evaluation Aircraft Payoff – The candidate aircraft may offer excellent performance and an optimum configuration for smokejumping, but if it is not available or is too expensive, the costs of conducting an evaluation would be wasted. However, if it is available and cost effective, the time spent on an evaluation process would be worthwhile or "payoff."

Evaluation Director – The Evaluation Director is appointed by the sponsoring agency and has overall responsibility for conducting the evaluation, including planning, coordinating, scheduling, logistics, and preparation of required reports. The Evaluation Director is responsible for ensuring that each evaluation activity is staffed with appropriate personnel. The Evaluation Director has final authority to modify, extend, and/or terminate all evaluation activities.

Jumper-In-Tow – Some portion of the smokejumper or parachute gets hung up on the aircraft resulting in the smokejumper being "towed" by the aircraft in flight. May be caused by a misrouted static line.

Negative Thrust – An engine is inoperative and the propeller is stopped or wind-milling and as a result produces drag. Or, the blade angles are reversed and power is applied to produce negative or braking

thrust.

Operational Smokejumper Unit – The smokejumper unit that sponsors the field evaluation.

Performance Envelope – In aerodynamics, the flight, service or performance envelope of an aircraft refers to the capabilities of a design in terms of airspeed, load factor, and altitude.

Preliminary Investigation Report – A report to help determine whether the candidate aircraft is likely to be suitable and available, and if it might have a high potential to be a successful smokejumping aircraft.

Project Air Officer (PAO) – An officer designated in the Smokejumper Aircraft Evaluation organization to monitor air safety of the evaluation, assign pilots to evaluation flights, verify pilot qualifications, and ensure evaluation pilots are properly equipped and briefed. The Project Air Officer also ensures that all airworthiness, STC, FAA Form 337, and/or additional special requirements are in order. The PAO has the authority to stop any evaluation flight if any safety concerns arise.

Prompt Engine Power Response – An aircraft engine that has a quick response to throttle application and a powerful acceleration.

Pull Test – Used to verify the strength of various anchor designs and demonstrate that they meet SASES strength requirements. The Pull-Test Conductor is responsible to prepare a separate test plan that identifies test methods, instrumentation, and safety procedures. These tests are typically conducted in the actual aircraft.

SASES – A subcommittee of the National Interagency Aviation Committee (NIAC), the Smokejumper Aircraft Screening and Evaluation Subcommittee (SASES) is the focal point for all interagency smokejumper/paracargo aircraft and related aircraft accessories, initiatives, proposals and issues. SASES provides guidance for standardization when evaluating new interagency smokejumper/paracargo aircraft and related aircraft accessories.

Smokejumper Aircraft Evaluation Process – The USDA Forest Service (FS), the USDI Bureau of Land Management (BLM), and the USDI Office of Aviation Services (OAS), maintain a list of approved smokejumper aircraft. For an aircraft to be placed on this approved list, it must successfully demonstrate suitability for smokejumping. Complete information necessary to determine an aircraft's suitability for smokejumping is obtained by conducting an aircraft evaluation.

Sponsor Agency – The sponsor of a candidate smokejumper aircraft, usually an agency with a smokejumper program (FS or BLM). The sponsoring agency is responsible for preparing and submitting a preliminary report to the Smokejumper Aircraft Screening and Evaluation Board (SASES) Chair.

Sponsor Agency Preliminary Report – Also referred to as **Sponsor Report**. A preliminary report prepared by the sponsoring agency and submitted to the Smokejumper Aircraft Screening and Evaluation Board (SASES) Chair. When complete, this report should provide all the information needed to determine that an aircraft is a viable candidate smokejumper aircraft. In fact, it should provide a significant percentage of the information needed to document that the aircraft meets the requirements for an approved smokejumper aircraft. The Smokejumper Aircraft Evaluation process depends on the Sponsor Report because it includes information not provided in the ensuing evaluation exercises.

Stability Augmentation System (SAS) – Another type of automatic flight control system; however, instead of maintaining the aircraft on a predetermined attitude or flight path, the SAS will actuate the aircraft flight controls to dampen out aircraft buffeting regardless of the attitude or flight path. SAS can

automatically stabilize the aircraft in one or more axes.

Stall Break – The moment when an induced stall causes the aircraft nose to come down as the wing loses lift.

Supplemental Type Certificate – A supplemental type certificate (STC) is a type certificate (TC) issued when an applicant has received FAA approval to modify an aeronautical product from its original design. The STC, which incorporates by reference the related TC, approves not only the modification, but also how that modification affects the original design.

Velocity Minimum Control (VMC) – Minimum control speed with the critical engine inoperative.

Velocity Stall in One Specified Configuration (VS1) – Stalling speed or the minimum steady flight speed obtained at idle power, smokejumper drop configuration, selected drop flap setting, maximum gross weight, and maximum aft CG.

Work Session Form – A form filled out following each functional evaluation work session or flight. These forms provide the Evaluation Conductor with information from each work session or flight. (See Section 9 of this document for work session form templates. For flights, also referred to as **Drop Sheets**.)